

## Curriculum Vitae

Burl Daniel, CPCU, CIC, CRM  
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### **Professional Designations:**

**2001 CRM** - Certified Risk Manager: [www.scic.com](http://www.scic.com)

**1993 CIC** - Certified Insurance Counselor: [www.scic.com](http://www.scic.com)

**1989 CPCU** - Chartered Property Casualty Underwriter: [www.aicpcu.org](http://www.aicpcu.org)

### **Insurance Experience:**

**2004-** President, Burl Daniel Associates. Property & Casualty Insurance Expert Witness engaged by Defense & Plaintiff counsel. Professional services include providing analysis and commentary, issuing Insurance Expert Reports, deposition and court testimony.

**2001-04** Senior Vice President, Frost Insurance Agency, Fort Worth, TX. Responsible for insurance sales & service to clients. Frost is a top 100 national and regional insurance agency.

**1988-2001** Principal, Milrany Scott/AIS Insurance, Fort Worth, TX. Duties included carrier negotiations, employee management, sales and service to insurance clients. Responsibilities included claims negotiation & acquisition of insurance agencies.

**1985-87** Board of Directors: Independent Insurance Agents of Tarrant County

**1984-88** Principal: Burl Daniel General Insurance, Fort Worth, TX. Duties included insurance account sales, service, and claims assistance for Personal Lines, Commercial Lines, Life Insurance, and Employee Benefits.

**1979-84** Principal: Dickerson-Llewellyn Agency, Fort Worth, TX. Duties involved sales and service to clientele in Personal Lines Insurance, Commercial Insurance, Life Insurance, and Employee Benefits. Integrated several books of insurance customers acquired by agency.

**1976-79** World travel included Europe, Middle East, Asia, Australia, and South America.

**1975-76** Assistant Insurance and Risk Manager, Gulf States Utilities, Beaumont, TX. Gulf States was the primary electric utility between Conroe, TX & Baton Rouge, LA. Responsibilities included managing self-insurance & large deductible insurance programs for Property Insurance, Boiler & Machinery, Commercial Auto, Commercial General Liability, Commercial Umbrella & Workers Compensation.

**Professional Education and Licenses:**

**2006-07** Adjunct Professor of Insurance and Risk Management - University of North Texas  
Certified Financial Planner Program

**1984** Tarrant County College- Insurance Lecturer, INS 21 courses

**1981-83** Adjunct Professor of Insurance - University of Texas Arlington College of Business

**1975** Bachelor of Business Administration, Insurance - University of Texas Austin Curriculum included Insurance Principles, Property & Casualty, Risk Management, Actuarial Analysis, Life Insurance, Accounting & Finance.

Property-Casualty & Risk Manager Licenses (Texas)

**Expert Profile:**

Entered insurance industry 1973 - Insurance agency principal for 24 years - Provided insurance advice to clients for all lines of their entire Property & Casualty insurance programs. Expertise includes insurance bad faith, policy design, portfolio review, claims negotiation, premium audits, contract analysis, and risk management.

**Areas of Expertise:**

Insurance Agent Error & Omission  
Commercial General Liability  
Commercial Auto Insurance  
Professional Liability Insurance  
Property Insurance Expert  
Flood Insurance  
Directors and Officers Liability  
Employment Practices Liability  
Personal Auto  
Personal Umbrella

Insurance Bad Faith  
Products Liability Insurance  
Commercial Umbrella Insurance  
Workers Compensation  
Business Interruption Insurance  
Inland & Ocean Marine Insurance  
Crime Insurance  
Surplus Lines Insurance  
Homeowners Insurance

**Representative clients:**

- Manufacturing
- Distribution
- Contractors - General & Artisan
- Non -profit organizations
- Oil jobbers
- Truckers
- Service companies
- Insurance companies
- Banks
- Importers - Exporters