

**Gary Freedman-Harvey, Ph.D.**  
**A Psychological Corporation**  
 Licensed Psychologist (PSY11419)  
 (562) 209-4399 Mobile

The following table is a selected list of expert witness engagements and attorneys/firms:

<i>Case Name</i>	<i>Type of Case</i>	<i>Engaging Attorney/Firm</i>	<i>Testimony at Deposition / Trial</i>
<b>Manuel Ceja Trust</b>	Capacity	J. Soto-Kim, Esq., Gomez Law	Ventura Dept 20 Judge Guasco 2/8/2024
<b>Meg Neale Family Trust</b>	Elder abuse; undue influence	Gokal Law Group	Settled after opinions reported
<b>Estate of Aaron Jacobs D.G.</b>	Capacity and undue influence SSA Adult Child Disability Eligibility	S. Higgins, Esq. Alperstein, Simon, R. Luftman, Esq.	Settled after opinions reported Federal Judge – SSA 8/15/23
<b>Estate of Beryl Kish</b>	Capacity and undue influence	J. McBride, Esq., Dan Persoff, Esq.	L.A. Dept 68 Judge Stern 8/7/23; 8/8/23
<b>Estep</b>	Capacity for settlement agreement	Fitzgerald Kreditor Bolduc Risbrough, LLP	Consultations and witnessing execution 2023
<b>Estate of T. Regas</b>	Capacity and undue influence	L. Imel, Esq., Monterey CA	Settled before testimony
<b>Silva Family Trust</b>	Capacity and undue influence	Gokal Law	Anticipating trial OC CM08
<b>Meg Neale Family Trust Yorgason</b>	Capacity and undue influence Contractual capacity	Gokal Law Murtaugh	Settled before testimony 9/5/23 6/26/23 Deposition 8/25/23 Trial testimony
<b>Schoncite</b>	Capacity and undue influence	Feig / Cote	1/26/23 Mosk 2D 8/19/22 OC C10
<b>Kuboshima</b>	Capacity for placement	Simon	1/12/23 Mosk 5
<b>Williams</b>	Contractual capacity	Court appointed §730 EC	Report for Mosk 44
<b>Perez</b>	Capacity	Stevenson	1/23/23 Mosk 3
<b>Early</b>	Capacity for placement	Court appointed §730 EC	Mosk 5
<b>Gotthardt Trust</b>	Capacity and undue influence	Gokal Law	12/8/2022 OC Dept C-10 Judge Belz
<b>Doan</b>	Capacity and undue influence	Pascual, R	11/8/22, 11/16/22 OC Co6 not called to testimony
<b>Mitchell</b>	Contractual capacity	Catanese / Gould	2/24/23 Deposition 7/12/23 Testimony SB S35
<b>Vizueta</b>	Capacity – conservatorship	Sirkin	1/20/23 Deposition
<b>Sabin</b>	Capacity and Undue influence	Vahidi	6/23/22 Deposition

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<b>Nouban</b>	Capacity – conservatorship	Sirkin	1/30/23 Deposition 8/16/23 Trial SMC 11
<b>Gamble</b>	Capacity and undue influence	Chon	4/21/22 Deposition 6/17/22 Testimony OC
<b>Gattone</b>	Capacity – conservatorship	Morita	11/7/22 Mosk 4
<b>Edelstein</b>	Capacity and undue influence	Gonzalez-Rondan	2/4/22 OC WJC 02
UPDATES TO THIS LIST - UNDER CONSTRUCTION 2019 – 2022 to be added...			
<b>Estate of Marie Witzling, 2018</b>	Capacity and undue influence, Retrospective, Los Angeles County	Sean Higgins, Esq.	
<b>Estate of Lucy Torres, 2018</b>	Capacity and undue influence, Retrospective, Los Angeles County	Raimund Freihube, Esq. / Clark & Trevithick	
<b>Estate of Lupe Mount, 2018</b>	Susceptibility to undue influence, Retrospective, Los Angeles County	Eric Adler / Adler & McGee	
<b>Conservatorship of Nicholas Geges</b>	Capacity and undue influence, Los Angeles County	§730 Evaluation: trial pending	
<b>Tamayo Family Trust, 2018</b>	Capacity and undue influence, Retrospective, Los Angeles County	David Naples, Esq.	
<b>Conservatorship of Ryan Morris, 2018</b>	Capacity to marry, Riverside County	§730 Evaluation: trial pending	
<b>Constance Moyneur, objector, 2018</b>	Capacity and undue influence, Orange County	Ryan Ruggerello, Esq.	
<b>Charley v. Charley, 2018</b>	Capacity and undue influence, retrospective, Reno, NV	Susanna Kintz, Esq. / Reese Kintz	
<b>Estate of Esther Prior, 2018</b>	Capacity and undue influence, retrospective, Orange County	David Chon, Esq. / Legacy Lawyers	
<b>Estate of Riaby, 2018</b>	Capacity and undue influence, retrospective, Los Angeles	Tatianna Metters, Esq.	

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	County	
<b>Estate of Ryo Mukai, 2018</b>	Capacity and undue influence, Los Angeles County	\$730 Evaluation: trial pending
<b>Herrington Family Trust, 2017</b>	Capacity and undue influence, retrospective, Los Angeles County	Sivi Pederson, Esq. / Allan B. Weiss Law
<b>Estate of Darrell Hunt, 2017</b>	Capacity and undue influence, retrospective, Orange County	David Naples, Esq. / Legacy Lawyers
<b>Spagenski v. State of California, 2017</b>	Personal injury: claims of cognitive and emotional damages	Rebecca Levi, Esq. Caltrans counsel
<b>Estate of Kenneth Lindsey, 2017</b>		David Chon, Esq. / Legacy Lawyers
<b>Estate of Vega</b>		Bradley Kirk, Esq.
<b>Estate of Lloyd "Al" Lewis, 2017</b>	Capacity and undue influence, retrospective, Orange County	David Chon, Esq. / Legacy Lawyers
<b>Estate of Michael Fields, 2017</b>	Capacity and undue influence, retrospective, Orange County	Bradley Kirk, Esq.
<b>Conservatorship of James Roberts, 2017</b>	Contested conservatorship, Ventura County	David Chon, Esq. / Legacy Lawyers
<b>Estate of Helen Krug, 2016</b>	Capacity and undue influence, retrospective, Orange County	Donald Diebold, Esq.
<b>V. Jasso, plaintiff, 2015</b>	Personal Injury with emotional distress	Joshua Naggar, Esq.
<b>Estate of Kenneth Long Stern, 2015</b>	Capacity and undue influence, retrospective; Orange County	Roxana Shayan, Esq.
<b>Henry Landeros Living Trust, 2014</b>	Consult re: undue influence	David Chon, Esq. / Legacy Lawyers
<b>McErlain v. Park Plaza Towers Owners, 2014</b>	Consult to defense; Federal Court Northern District of California	Klinedinst, Natalie. Vance Sacramento, CA
<b>Wesley v. Long Beach Care Center, 2014</b>	Mental Capacity to revoke POA/Trustee/GAL; Long Beach	Victor George, Esq.
<b>Conservatorship of</b>	Undue influence; financial	Rita Diaz, Esq. / Hahn & Hahn

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<b>Schulster, 2014</b>	elder abuse; conservatorship; Los Angeles County	
<b>Manning v. Pinto, 2014</b>	Will contest; retrospective undue influence; Riverside, jury trial	Edward A. Dzwonkowski, Esq., Russ Boltz, Esq.
<b>Deyden v. Gomez, 2014</b>	Will contest; retrospective undue influence; Orange County	David Jones, Esq.
<b>Williams v. Albertson (Estate of CW Pickelsimer), 2013</b>	Will contest (>\$13 million); susceptibility to undue influence; Asheville, NC	Conrad & Scherer (Ft Lauderdale, FL) Deposed in Asheville, NC
<b>Stuart v. Allen Matkins / Coldwell Banker, 2013</b>	Contractual competency; undue influence; Orange County	Keathley & Kealthley Hill, Farrer, Burrill
<b>DeBoer/Savage v. Northern Nevada Medical Center, 2013</b>	Elder Abuse; lack of capacity to execute POA; hospital policy standards of care	Bradley, Drendel & Jeanney For Washoe Co. Public Guardian
<b>Estate of Judy Chang, 2013</b>	Retrospective will contest; lack of capacity; undue influence	Carl Agren
<b>Newbill, C. v. State of California</b>	Defense in criminal matter: real estate scam	David Swanson
<b>Drake v. State of California, 2012</b>	Personal injury: PTSD, emotional damages	Caltrans counsel
<b>Conservatorships of Mack, J. &amp; B., 2012</b>	Contested conservatorship; undue influence	Price, Crooke & Gary
<b>Goldenberg, M., 2012</b>	Contested conservatorship; mental capacity	Oldman, Cooley, Sallus, Birnberg & Coleman Leslie Barnett
<b>Yee v. Wu, 2012</b>	Civil business dispute; elder abuse	Tredway, Lumsdaine & Doyle
<b>Chiu, David &amp; Ming v. Panno, 2012</b>	Personal injury: toxic exposure; mental capacity	Jonathan Winters
<b>Conservatorship of J. Blom, 2012</b>	Contested conservatorship; mental capacity; undue	JC Shields: PVP Denise Ambrosio: (LAPG Probate)

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	<i>influence; elder abuse</i>	
<b>Conservatorships of Fruhwirth, R. &amp; D., 2012</b>	<i>Contested conservatorship; mental capacity</i>	<i>Daniel Wilson, PVP; Christina Stone, PVP</i>
<b>Conservatorship of B. Brooks 2012</b>	<i>Contested conservatorship; undue influence; elder abuse</i>	<i>Christopher Carico: Carico Johnson Toomey (El Segundo, CA)</i>
<b>Slater Revokable Trust, 2011</b>	<i>Retrospective trust litigation, changes in distribution of assets</i>	<i>Michael Bergkvist (Long Beach, CA)</i>
<b>Placencia Trust 2011</b>	<i>Retrospective will contest, undue influence</i>	<i>Jeffrey Coleman (Tustin, CA)</i>
<b>Namvar (26 Etehad v. Hino-8) 2011</b>	<i>Capacity to contract: real estate transactions</i>	<i>Vicky Pham: Luce, Forward Hamilton &amp; Scripps (Los Angeles)</i>
<b>Estate of K. Oberholtzer 2011</b>	<i>Retrospective trust litigation, capacity and undue influence</i>	<i>Alice Marshall (Laguna Hills, CA)</i>
<b>Estate of A. Ortega 2011</b>	<i>Retrospective will contest: undue influence</i>	<i>Jennifer Lumsdaine: Tredway, Lumsdaine &amp; Doyle (Downey, CA)</i>
<b>Estate of L. Vergara 2011</b>	<i>Capacity to gift, amend estate plans; undue influence</i>	<i>Walter Wilson (Long Beach, CA)</i>
<b>Estate of L. Greenway</b>	<i>Capacity to dissolve marriage (co-expert: N. Lavid, MD)</i>	<i>Michael Gazin: Phillips Whisnant Gazin Gorczyca (Newport Beach, CA)</i>
<b>Estate of Philip Kutchins, 2010</b>	<i>Retrospective trust litigation, undue influence</i>	<i>Bruce Gary: Price, Crooke &amp; Gary (Irvine, CA)</i>
<b>Estate of Jo Ann MacKay, 2009</b>	<i>Retrospective will contest, testamentary capacity</i>	<i>Terrance Ponchak (San Pedro)</i>

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