



Discovery In Insurance Cases:  
*The Right Expert Can*  
*Assist With What To Seek*



An Effective Expert in an Insurance Case Can  
Offer More than Testimony

- Experts often have worked for agencies, brokers, insurance companies or third party claims adjusting firms. They likely know the names of documents and electronic data that can contain key information.
- Experts often have experience with what insurer or agent policies and procedures documents exist.
- Experienced insurance experts often have knowledge of other litigation involving insurers or brokers.
- A seasoned insurance expert can usually highlight what policy forms the insurer uses or offers.
- A qualified expert can assist in understanding the interplay between retail, surplus lines, managing general agents, direct writer and independent agencies and brokers and what documents

evidence that.

- Insurance experts can help review discovery produced including underwriting and claims file documents.



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