

Attorney Services Rate Sheet

Insurance Consulting, Coverage Analysis & Litigation Support

Cover Your Assets Consulting / The Coverage Consultants

Initial Attorney Consultation (Case Intake & Scoping)

\$250 per hour

A focused intake designed specifically for attorneys to evaluate case viability and scope. This includes a high-level review of pleadings, policies, claim history, and issues presented, along with an outline of potential coverage questions, standards-of-care considerations, and next steps.

- Billed in one-hour increments
 - A brief introductory call (up to 30 minutes) may be complimentary for qualified legal partners
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Coverage Analysis & Advisory Services (Attorney Clients)

\$225 per hour

Ongoing advisory support for attorneys handling insurance-related matters. Services may include:

- Policy interpretation and coverage analysis
- Identification of coverage gaps, exclusions, and endorsements
- Standards-of-care analysis for agents, brokers, or carriers
- Pre-litigation strategy support and issue spotting
- Consultation during negotiations, mediations, or settlement discussions

Billed hourly unless otherwise agreed in writing.

File Review & Expert Preparation (Litigation Support)

\$300 per hour

Detailed review and analysis of claim files, underwriting materials, agency records, correspondence, and related documentation. This service supports:

- Expert opinions on insurance practices and procedures
- Chronology development and factual analysis

- Preparation for expert reports, depositions, or testimony

A retainer or advance payment is required prior to commencement.

Expert Reports & Written Opinions

\$300 per hour

Preparation of written expert opinions, affidavits, declarations, and formal expert reports addressing insurance coverage issues, industry standards, and professional duties. Time includes drafting, revisions, and attorney coordination.

Depositions & Testimony

\$450 per hour (4-hour minimum)

Applies to depositions, hearings, arbitrations, mediations, and trial testimony. Preparation time is billed separately unless otherwise agreed.

Court Appearances & Travel Time

\$300 per hour or \$2,000 per day

Applies to court appearances, travel days, and standby time when required by counsel. Travel-related expenses (airfare, lodging, mileage, meals) are billed separately.

Ongoing Legal Advisory Retainer

\$1,500 per month (approximately 5 hours)

Designed for law firms requiring regular insurance-related consultation, coverage interpretation, or expert input across multiple matters.

- Additional time billed at **\$200 per hour**
 - Unused hours do not roll over
 - Retainers are billed monthly in advance
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CLE / Attorney Training & Education

\$1,500 – \$3,000 per session or \$200 per hour

Custom training for law firms or legal organizations on insurance fundamentals, coverage litigation issues, agent E&O exposure, and emerging risk topics. Materials and preparation included; travel billed separately.

Administrative Notes

- All services are advisory in nature and do not constitute legal representation.
- Engagement letters, scope confirmations, and retainers are required for litigation support and expert witness services.
- Rates are subject to change with notice; existing engagements will honor agreed terms.

This rate sheet is intended for attorney and legal-professional use and aligns with current consulting and expert-witness services offered by the firm.