

# Attorney Services Rate Sheet

## Insurance Consulting, Coverage Analysis & Litigation Support

*Cover Your Assets Consulting / The Coverage Consultants*

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## Initial Attorney Consultation (Case Intake & Scoping)

### \$250 per hour

A focused intake designed specifically for attorneys to evaluate case viability and scope. This includes a high-level review of pleadings, policies, claim history, and issues presented, along with an outline of potential coverage questions, standards-of-care considerations, and next steps.

- Billed in one-hour increments
- A brief introductory call (up to 30 minutes) may be complimentary for qualified legal partners

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## Coverage Analysis & Advisory Services (Attorney Clients)

### \$225 per hour

Ongoing advisory support for attorneys handling insurance-related matters. Services may include:

- Policy interpretation and coverage analysis
- Identification of coverage gaps, exclusions, and endorsements
- Standards-of-care analysis for agents, brokers, or carriers
- Pre-litigation strategy support and issue spotting
- Consultation during negotiations, mediations, or settlement discussions

Billed hourly unless otherwise agreed in writing.

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## File Review & Expert Preparation (Litigation Support)

### \$300 per hour

Detailed review and analysis of claim files, underwriting materials, agency records, correspondence, and related documentation. This service supports:

- Expert opinions on insurance practices and procedures
- Chronology development and factual analysis

- Preparation for expert reports, depositions, or testimony

A retainer or advance payment is required prior to commencement.

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## Expert Reports & Written Opinions

### **\$300 per hour**

Preparation of written expert opinions, affidavits, declarations, and formal expert reports addressing insurance coverage issues, industry standards, and professional duties. Time includes drafting, revisions, and attorney coordination.

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## Depositions & Testimony

### **\$450 per hour (4-hour minimum)**

Applies to depositions, hearings, arbitrations, mediations, and trial testimony. Preparation time is billed separately unless otherwise agreed.

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## Court Appearances & Travel Time

### **\$300 per hour or \$2,000 per day**

Applies to court appearances, travel days, and standby time when required by counsel. Travel-related expenses (airfare, lodging, mileage, meals) are billed separately.

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## Ongoing Legal Advisory Retainer

### **\$1,500 per month (approximately 5 hours)**

Designed for law firms requiring regular insurance-related consultation, coverage interpretation, or expert input across multiple matters.

- Additional time billed at **\$200 per hour**
- Unused hours do not roll over
- Retainers are billed monthly in advance

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## CLE / Attorney Training & Education

**\$1,500 – \$3,000 per session or \$200 per hour**

Custom training for law firms or legal organizations on insurance fundamentals, coverage litigation issues, agent E&O exposure, and emerging risk topics. Materials and preparation included; travel billed separately.

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## **Administrative Notes**

- All services are advisory in nature and do not constitute legal representation.
- Engagement letters, scope confirmations, and retainers are required for litigation support and expert witness services.
- Rates are subject to change with notice; existing engagements will honor agreed terms.

*This rate sheet is intended for attorney and legal-professional use and aligns with current consulting and expert-witness services offered by the firm.*