

MISSION



MISSION PROPERTY ADVISORS, INC.
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Professional Qualifications



Steven R. Fontes, MAI, CCIM
President

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Direct (951) 656-1100 - Ext. 1

Real Estate Related Employment Background

- Mr. Fontes has served as President of **Mission Property Advisors, Inc.** since its inception in 2007. **Mission Property Advisors, Inc.** is a commercial real estate service firm based in Southern California specializing in commercial real estate appraisal and commercial real estate brokerage.
- Mr. Fontes served as Vice President of **Reinhart-Fontes Associates, Inc.** from November 1994 through June 2012. Responsibilities included valuation and consultation, appraisal review, business development, staff management and software training.
- Mr. Fontes served as Vice President with **Reinhart & Associates** in Riverside, CA. from January 1991 to October 1994. Responsibilities included valuation and consultation, business development & software training.
- Mr. Fontes served as Assistant Vice President of **Interstate Appraisal Corporation - Riverside Division** from July 1985 to December 1990. Responsibilities during first 1.5 years consisted of data compilation and research. Later responsibilities consisted of commercial & industrial appraisal work with a heavy emphasis on proposed subdivision appraisal and analysis.

Professional Real Estate Designations & Affiliations

- Mr. Fontes is a **Member of the Appraisal Institute**. He has held the **MAI** designation since October 27, 1993. His member number is 10123. To learn more about the MAI designation visit <http://www.appraisalinstitute.org>.
- Mr. Fontes is a **Member of the CCIM Institute**. He has held the **CCIM** designation since November 8, 2000. His member number is 9481. By virtue of holding the CCIM designation, Mr. Fontes is also an affiliate member of the **National Association of Realtors**. To learn more about the CCIM designation visit <http://www.ccim.com>.
- Mr. Fontes is a life member of the **Forensic Expert Witness Association (FEWA)**, Orange County Chapter. FEWA is dedicated to the professional development, ethics, and promotion of forensic consultants in all fields of discipline. To learn more about FEWA visit <http://www.forensic.org>.
- Mr. Fontes is a member of the **Riverside Chamber of Commerce**. He formerly served for 7+ years as a voting member of the Economic Development Council (EDC) from 2013 until early 2020. He is also a graduate of Leadership Riverside - Class of 2012, a training program for future civic leaders. The Riverside Chamber of Commerce exists to promote a strong local economy on behalf of community residents and Chamber members. To learn more about the Riverside Chamber of Commerce visit <http://www.riverside-chamber.com>.

Real Estate Related Licenses Held in the State of California

- Mr. Fontes is a **Certified General Real Estate Appraiser** and is certified with the State of California Bureau of Real Estate Appraisers (BREA). He has been state certified since January 16, 1992. His license requires renewal by March 21, 2024. His BREA ID# is AG001644. To learn more about BREA visit <http://www.orea.ca.gov>.
- Mr. Fontes is a **Licensed Real Estate Broker** and is licensed with the California Bureau of Real Estate (BRE). He has been licensed since January 8, 2003. His license requires renewal by January 7, 2023. His Identification Number is 01364228. To learn more about the DRE visit <http://www.dre.ca.gov>.

University Level Education & Activities

- University of California, Riverside (UCR) - Bachelor's Degree in Computer Science 1987
- Served on the UCR Planned Giving Advisory Board 2001 - 2003
- Vested Rights, Property Development Agreements, UCR Extension Course 1988
- Commercial and Industrial Real Estate, UCR Extension Course 1989
- GIS (Geographic Information Systems) in Real Estate, UCR Extension Seminar 1996

Appraisal Institute Courses Completed

- Real Estate Appraisal Principles 1987
- Basic Valuation Procedures 1987
- Standards of Professional Appraisal Practice 1988
- Capitalization Theory & Techniques, Part A 1989
- Capitalization Theory & Techniques, Part B 1989
- Case Studies in Real Estate Valuation 1990
- Report Writing & Valuation Analysis 1990
- Standards of Professional Appraisal Practice, Part A 1991
- Standards of Professional Appraisal Practice, Part C 1998
- Standards of Professional Appraisal Practice, 7-Hour Update 2003, 2005, 2007, 2009 & 2011, 2013, 2015, 2017, 2019, 2021
- Business Practices and Ethics 2003, 2008, 2013, 2017
- Appraisal Curriculum Overview 2010
- Real Estate Finance, Statistics & Modeling 2010
- The Appraiser as an Expert Witness: Preparation & Testimony* 2010
- Litigation Appraising: Specialized Topics & Applications* 2010
- Condemnation Appraising: Principles and Applications* 2010

*In 2010 Mr. Fontes became a recipient of a *Litigation Certificate of Completion* for completing the program's curriculum (three classes noted above) and successfully passing all three examinations.

CCIM Institute Courses Completed

- Financial Analysis for Commercial Investment Real Estate (CI-101) 2000
- User Decision Analysis for Commercial Investment Real Estate (CI-103) 2000
- Investment Analysis for Commercial Investment Real Estate (CI-104) 2000
- Market Analysis for Commercial Investment Real Estate, (CI-102) 2000
- Core Concepts Review, (CCR) 2000

California Broker's License Courses Completed

- Real Estate Practice, Allied Business Schools 2002
- Legal Aspects of Real Estate, Allied Business Schools 2002
- Real Estate Finance, Allied Business Schools 2002
- Real Estate Economics, Allied Business Schools 2002
- Property Management, Allied Business Schools 2002
- Escrow Principles & Practices, Allied Business Schools 2002
- Real Estate Office Administration, Allied Business Schools 2002

Appraisal Institute Involvement (Southern California Chapter)

- Served as President of the Southern California Chapter of the Appraisal Institute 2009
- Served as Vice President of the Southern California Chapter of the Appraisal Institute 2008
- Served as Treasurer of the Southern California Chapter of the Appraisal Institute 2007
- Served as Secretary of the Southern California Chapter of the Appraisal Institute 2000 & 2007
- Served as Immediate Past President of the Southern California Chapter of the Appraisal Institute 2010
- Served on the Board of Directors as Education Coordinator 2001

- Served on the Finance Committee 2001, 2007 & 2008
- Served on the Nominating Committee (Chaired in 2010) 2001, 2010, 2013, 2019
- Served on the Office Committee (Chaired in 2008) 2007 - 2011
- Chaired the Employee Compensation & Benefits subcommittee of the Office Committee 2010
- Chaired the Bylaws Committee 2008
- Chaired the Website Committee 2009 - 2011
- Served on the Board of Directors as a Director 1997 - 1999
- Served as an Admissions Committee member 1994 - 1996
- Chaired Heritage Night, honoring Tom O'Neil, MAI 2009
- Co-chaired Heritage Night, honoring George Hamilton Jones, MAI 2011
- Chaired Heritage Night, honoring Mike Teobaldi, MAI 2014
- Developed the Inland Empire Market Trends Seminar 1998
- Chaired the Inland Empire Market Trends Seminar 1998 - 2005
- Chaired or co-chaired the Summer Conference program 1998 - 2000
- Chaired the 15th - 17th Annual Golf Tournament 1994 - 1996
- Served as a member of the Candidate Guidance Committee 1989 - 1990
- Served as a Regional Representative 1997 - 1998, 2000 - 2001 & 2008 - 2009
- Served on the National General Appraiser Council, Admissions Committee 2000
- Served on the National Nominating Committee for Region VII (as an Alternate) 2013

Real Estate Related Articles

- Appraising in the Inland Empire, The Business Press 1998
- Residential Subdivision Development, The Business Press 1999

Expert Witness¹ Testimony Experience

Testimony	County/Venue	Court	Case Number	Entity Name	Year	Classification
• Deposition	San Bernardino	Superior Court	CIVDS 1720699	Agcon, Inc./Cornerstone	2021	Defendant
• Trial	San Bernardino	Superior Court	CIVDS 1725255	KG Investment, LLC	2020	Defendant
• Deposition	San Bernardino	Superior Court	CIVDS 1725255	KG Investment, LLC	2019	Defendant
• Deposition	Los Angeles	Superior Court	BC 664871	450 S. Western, LLC	2019	Defendant
• Trial (jury)	Los Angeles	Superior Court	BC 601845	EP Monterey	2018	Defendant
• Deposition	Los Angeles	Superior Court	BC 601845	EP-Monterey	2018	Defendant
• Deposition	Riverside	Superior Court	PSC1301341	Yardley	2018	Plaintiff
• Deposition	Los Angeles	Superior Court	BC549326	Corona Summit	2016	Plaintiff
• Deposition	San Bernardino	Superior Court	CIVDS 1313906	Hesper v. Shoraka	2015	Plaintiff
• Deposition	Orange	Superior Court	30-2013-00677012	Zander v. Brand	2015	Plaintiff
• Trial (bench)	San Francisco	U.S. Bankruptcy Court	13-32456-DM	Arce Riverside, LLC	2014	Creditor-Chap.11
• Trial (bench)	Las Vegas, NV	U.S. Bankruptcy Court	12-17965-MKN	B-NGAE1, LLC	2013	Debtor-Chap.11
• Deposition	San Bernardino	Superior Court	CIVRS 1200081	AP-Transpark, LLP	2013	Defendant
• Trial (bench)	San Bernardino	Superior Court	CIVDS 1103352	AP-Colton, LLC	2013	Plaintiff
• Deposition	San Bernardino	Superior Court	CIVDS 1103352	AP-Colton, LLC	2013	Plaintiff
• Trial (bench)	Riverside	Superior Court	INC 1200769	Fresh & Easy	2013	Plaintiff
• Trial (bench)	San Bernardino	Superior Court	CIVVS 701366	Van Berg	2012	Defendant
• Trial (jury)	San Bernardino	Superior Court	CIVVS 1102008	Adelanto Public Util.	2012	Plaintiff
• Deposition	San Bernardino	Superior Court	CIVVS 1102008	Adelanto Public Util.	2012	Plaintiff
• Deposition	San Bernardino	Superior Court	CV 081705	Grubb & Ellis	2005	Defendant
• Deposition	Riverside	Superior Court	RIC 372935	Van de Laar	2005	Plaintiff
• Deposition	San Bernardino	Superior Court	SCVSS 82679	Atlantic Richfield	2004	Defendant
• Deposition (percipient)	San Diego	Superior Court	GIC 773979	2,022 Ranch, LLC	2004	Defendant
• Trial (bench)	Riverside	Superior Court	RIC 347484	Huang v. Wahler	2002	Defendant
• Deposition	Riverside	Superior Court	RIC 347484	Huang v. Wahler	2002	Defendant

¹ All testimony experience noted above was as an expert witness, unless otherwise noted.

Real Estate Related Public Speaking

- Presented on the topic Drone Technology & its Impact on the Appraisal Industry, San Diego AI 2017
- Presented on the topic Drone Technology & its Use in the Right of Way Industry, IRWA 2017
- Presented on the topic of Drone Usage in Real Estate Appraisal Practice, IRWA Annual Valuation Conference 2016
- Presented on the topic of The Perception of Advocacy and Consequences for the Appraiser at the City Club in Los Angeles at the 47th Annual So. Cal. Chapter of the Appraisal Institute Litigation Seminar 2014
- Presented office & industrial market overview and discussed regulatory requirements when dealing with lenders to the Inland Empire Chapter of the Risk Managers Association, Victoria Club, Riverside 2014
- Presented market overview of So. Cal. Office & Industrial Markets to Greater So. Cal. CCIM Chapter 2011
- Moderated 20+ SCCAI events in 2009 in role as Chapter President 2009
- ARGUS lease analysis software training to Lee & Associates brokers 2001 & 2002
- Presentation on Real Estate Appraisal to the Inland Empire Community Foundation 2002
- Moderated a panel discussion on Charitable Gift Giving in Real Estate, Omni Hotel, Los Angeles 2001
- Office Market Overview to the Inland Empire Building Owners & Managers Association (BOMA) 2000
- Moderated the Appraisal Institute's Inland Empire Market Trends Seminar, Ontario Convention Center 1998 - 2005
- Presented an overview of Mello-Roos Bond Financing to Chapter 5 of the Appraisal Institute 1988
- Overview of Vested Rights/Development Agreements to Chapter No. 5 of the Appraisal Institute 1989

Real Estate Related Seminars Attended

Mr. Fontes has attended over 175 real estate related seminars, courses & meetings since 1986.

Property Type Experience Involving Appraisal & Consulting Assignments

- Auto Dealerships & Auto Service Projects
- Bank Branch Buildings
- Board & Care Facilities
- College Campuses
- Condemnation Related Valuation Assignments
- Convalescent Homes
- Conventional, Bond Financed, Section 8 & LIHTC Apartment Projects
- Eminent Domain Related Valuation Assignments
- Expert Witness Testimony & Consultation (Forensic Valuations)
- Fast Food Restaurants & Single Tenant NNN Leased Investments
- Food Plant/Cold Storage Facilities, Proposed & Existing
- Gas Station/Mini-Mart Facilities
- Highest & Best Use/Feasibility Analyses for Vacant Land Parcels
- Historic residential and commercial properties
- Hotels & Motels
- Industrial Buildings/Projects (Single & Multi-Tenant)
- Industrial Master Planned Projects (Including CFD/Mello-Roos Bond Financed)
- Land (Commercial/Industrial, Multi-Family, Residential, Specific Plan, Open Space, Park, Conservation/Habitat)
- Lease Dispute Resolution
- Leasehold & Sandwich Ground Leased Mixed Use Projects
- Lumberyards
- Mixed Use Projects
- Mobile Home Parks
- Office & Medical Office Buildings (Proposed & Existing, Single & Multi-Tenant)
- Proposed & Existing, Anchored & Non-Anchored Retail Shopping Centers
- Proposed Condominium & Planned Unit Development Projects
- Public Agency Valuation & Consultation
- Redevelopment Agency Valuation & Consultation
- Residential Master Planned Communities (Including CFD/Mello-Roos & A.D. Bond Financed)
- Right of Way Valuation Assignments
- Schools (Preschools, Elementary Schools, Middle Schools & High Schools), Existing & Proposed Construction
- Self-Storage Facilities (Single & Multi-Level)
- Single-Family Residential Subdivisions (Proposed & Existing, Entry-level to High-End Custom)

- Single Family Homes (Proposed, Existing & Models)
- Photovoltaic Solar and Wind Parks
- Specialized Market Research & Analyses
- Tax Appeals
- Truck Terminals
- Uniquely Constructed & Special Purpose Properties

Primary Geographic Service Areas – Southern California

- Riverside County (Including the Lower Desert/Palm Springs/Coachella Valley area)
- San Bernardino County (Including the Upper Desert/Victorville/Victor Valley area)
- Orange, Los Angeles & San Diego Counties
- Bay Area & Central California Regions are also serviced on occasion at the request of certain clients

Steven R. Fontes, MAI, CCIM
Seminars, Courses & Meetings Attended From 1986 to Present

1986

Real Estate Appraisal Principles, February 1987

1987

Basic Valuation Procedures, September 1987

1988

Standards of Professional Appraisal Practice, June 1988

1989

Capitalization Theory & Techniques, Part A, June 1989

Capitalization Theory & Techniques, Part B, August 1989

1990

Case Studies in Real Estate Valuation, July 1990

Report Writing & Valuation Analysis, August 1990

1991

Appraisal Regulations of the Federal Banking Agencies, February 1991

Title Insurance Workshop, April 1991

Standards of Professional Appraisal Practice, Part A, May 1991

1992

Valuation of Leased Fee Interests, June 1992

The Subdivision Seminar, July 1992

1993

Appraiser's Complete Review Seminar, January 1993

The Operating Expenses Seminar, April 1993

The Construction Costs Workshop, August 1993

1994

Pending Regulatory and Governmental Changes, January 1994

Appraisal Business Management, May 1994

Defensive Appraising, May 1994

Critical Building Inspections, May 1994

Summary, Restricted and Evaluation Appraisal Reports, August 1994

Understanding Limited Appraisals – General, August 1994

Experience Review Training Program, September 1994

The Partial Acquisition Seminar, September 1994

1995

Appraising Land in Southern California Seminar, March 1995

California's Appraisal Licensing Law - A.B. 527 and FIRREA, September 1995

The Appraiser in Cyberspace - Using the Internet, October 1995

1996

The Southern California Market Trends Seminar, January 1996
Fourth Annual Right of Way Valuation Conference (IRWA), March 1996
The Operating Expenses Seminar, August 1996
The 29th Annual Litigation Seminar, November 1996

1997

The Southern California Market Trends Seminar, January 1997
Loss Prevention - Error and Omissions Insurance Update, April 1997
Litigation Skills for the Appraiser: An Overview, May 1997
1st Annual Inland Empire Market Trends Seminar, June 1997
Feasibility of Residential Development Projects, August 1997
Appraisal of Fast Food Franchises, August 1997
Small Hotel/Motel Valuation Seminar, October 1997

1998

The Southern California Market Trends Seminar, January 1998
2nd Annual Inland Empire Market Trends Seminar, June 1998
The Appraiser's Role in the Redevelopment Process, August 1998
The Wall Street Connection – Trends in Real Estate Debt & Equity Markets, August 1998
The Technical Inspection of Residential Real Estate, August 1998
CCIM's - Your Valuation Advantage, August 1998
Standards of Professional Appraisal Practice, Part C, October 1998

1999

3rd Annual Inland Empire Market Trends Seminar, June 1999
Single-Tenant Net Leased Properties, August 1999
The Appraisal of Skilled Nursing Facilities, August 1999
Attacking and Defending an Appraisal in Litigation, August 1999
California's Appraisal Licensing Law - A.B. 527 and FIRREA, September 1999

2000

The Southern California Market Trends Seminar, January 2000
4th Annual Inland Empire Market Trends Seminar, June 2000
The Psychology of Expert Testimony, September 2000
Recent Trends in Master-Planned Communities, September 2000

2001

CCIM Internet Site to Do Business Seminar (Web-based GIS & Demographics), January 2001
The Operating Expense Seminar, February 2001
Bridging the Gap: Marketability Discounts for Real Estate Interests, May 2001
Inland Empire Planned Giving Roundtable, The Planned Giving Audit, May 2001
 Western Regional Planned Giving Conference, June 2001
 The ABC's of Planned Giving
 Uncovering Your Donor's Forgotten Real Estate
 The State of the Estate Tax
5th Annual Inland Empire Market Trends Seminar, June 2001
Graham-Leach Bliley Act (Information Privacy Seminar), September 2001
The Internet & Technology Issues and the Appraiser, November 2001

2002

Case Studies in Limited Partnership and Common Tenancy Valuation, May 2002
6th Annual Inland Empire Market Trends Seminar, June 2002
Current Issues in Land Development, October 2002
Tax Wise Exit Strategies in a Hot Real Estate Market, October 2002
Litigation Seminar, November 2002

2003

Economic Outlook 2003, Hosted by The Private Bank at Bank of America, January 2003
Invited participant in the strategic planning meeting for the newly formed Center for Sustainable Suburban Growth at the University of California, Riverside, University Extension Center, January 2003
7th Annual Inland Empire Market Trends Seminar, June 2003
Uniform Standards of Professional Appraisal Practice (USPAP) Update, June 2003
Business Practices & Ethics, July 2003
Appraisal of Local Retail Properties, October 2003
Scope of Work, Expanding Your Range of Services, October 2003

2004

1031 Exchange Seminar, Inland Valley Association of Realtors, January 2004
Market Value Implications of the Multi-Species Habitat Conservation Plan, March 2004
8th Annual Inland Empire Market Trends Seminar, June 2004
CCIM Facilitating the Transaction Conference, October 2004
 Challenges & Opportunities of Networking
 Retail Marketing & Property Exchange
 From Opportunity to Listing to Sale
 Investor Analysis Techniques

2005

Planned Transportation Improvements for the Inland Empire, March 2005
Uniform Standards of Professional Appraisal Practice (USPAP) Update, March 2005
9th Annual Inland Empire Market Trends Seminar, June 2005
Contemporary Approaches to Land Seminar, June 2005
Real Estate Finance Value & Investment Performance Seminar, August 2005
Proposed Changes to IRS Rules in Valuing Conservation Easements, August 2005
The Valuation of Leases, Leaseholds and Leased Fee Estates, September 2005

2006

Scope of Work: Expanding Your Range of Services, July 2006
How You Count, July 2006

2007

Uniform Appraisal Standards for Federal Land Acquisitions, January 2007
“Win-Win” Negotiations, March 2007
Explore the Many Online Research Sources for Appraisal Information, May 2007
10th Annual Inland Empire Market Trends Seminar, June 2007
An Appraiser’s Primer to the International Building Code, August 2007
Valuation and the Internal Revenue Service (IRS), August 2007
Golf Course Valuation, October 2007
Uniform Standards of Professional Appraisal Practice (USPAP) Update, November 2007
40th Annual Litigation Seminar, November 2007

2008

Business Practices & Ethics, February 2008
Valuing High Performance “Green” Real Estate, May 2008
Summer Conference, July 2008
Leadership Training for the Appraisal Institute, Chicago, August 2008
An Introduction to Valuing Green Buildings, November 2008
41st Annual Litigation Seminar, November 2008

2009

Billboard & Land Lease Analysis on Tribal Lands, January 2009
Los Angeles & Orange County Market Trends Seminar, January 2009
The Appraisers Role in Public Acquisitions, February 2009
Valuation Issues in Eminent Domain in the Current Market, March 2009
Analyzing Sales Contracts, March 2009
Capital Markets and Commercial Real Estate, May 2009
Valuation Issues of Real Property Damages, May 2009
12th Annual Inland Empire Market Trends Seminar, June 2009
15th Annual Summer Conference & Trade Show, July 2009
Subdivision Valuation, a Comprehensive Guide to Valuing Improved Subdivisions, August 2009
Commercial Real Estate, Supply and Demand, August 2009
Condemnation - Partial Takes & Super Fund Sites, September 2009
Business 101 for the Expert Witness, September 2009
Introduction to Valuation for Financial Reporting, October 2009
Special Purpose Properties Seminar, October 2009
An Expert Witness Primer, November 2009
42nd Annual Litigation Seminar, November 2009
Mastering Cap Rates in Today’s Market, December 2009
Uniform Standards of Professional Appraisal Practice (USPAP) Update, December 2009

2010

Defending an Appraiser in a Lawsuit, March 2010
Appraisal Curriculum Overview, May 2010
Let's Talk Property Tax, May 2010
13th Annual Inland Empire Market Trends Seminar, June 2010
Real Estate Finance, Statistics & Modeling, June 2010
How to Systemize Your Business, June 2010
The Appraiser as an Expert Witness: Preparation & Testimony, August 2010
Litigation Appraising: Specialized Topics & Applications, August 2010
IRS Valuation Summit, August 2010
Condemnation Appraising: Principles and Applications, September 2010
One Good Graph is Worth 1,000 Adjustment Grids, November 2010
43rd Annual Litigation Seminar, November 2010
OREA Update and Enforcement Issues, November 2010

2011

Market Overview of the Southern California Office & Industrial Markets (speaker for CCIM), Jan. 2011
14th Annual Inland Empire Market Trends Seminar, June 2011
Analyzing Tenant Credit Risk & Commercial Lease Analysis, July 2011
17th Annual Summer Conference – Commercial Session, July 2011
Supporting Capitalization rates, August 2011
Uniform Standards of Professional Appraisal Practice (USPAP) Update, October 2011

2012

Tapping the Unrealized Potential of Gifts of Real Estate, February 2012

Timely Appraisal Topics - Niche Areas of Practice, May 2012

ALTA Surveys and Beyond, May 2012

15th Annual Inland Empire Market Trends Seminar, June 2012

45th Annual Litigation Seminar, November 2012

2013

EB-5 Financing Promotes New Developments, April 2013

Business Practices and Ethics, April 2013

What You Must Know About AB1103 & SB1186, AIR Commercial R.E. Association, May 2013

16th Annual Inland Empire Market Trends Seminar, June 2013

2013 IRS Valuation Summit, August 2013

Carving Out Your Legal Niche: Do's and Don'ts of Litigation, Webinar, October 2013

Appraising Cell Towers, Webinar, December 2013

Uniform Standards of Professional Appraisal Practice (USPAP) Update, December 2013

2014

What the Latest USPAP Changes Mean to You, March 2014

California's Land Use Entitlement Process, April 2014

17th Annual Inland Empire Market Trends Seminar, June 2014

Narrated Long Beach Port Tour by Boat, Sponsored by AIR, July 2014

47th Annual Litigation Seminar (speaker), November 2014

2015

Nossaman's 2015 Eminent Domain Seminar, March 2015

18th Annual Inland Empire Market Trends Seminar, June 2015

Federal and California Statutory and Regulatory Law Course, June 2015

48th Annual Litigation Seminar, November 2015

Uniform Standards of Professional Appraisal Practice (USPAP) Update, December 2015

2016

IRWA - What You May Not Know About Temporary Constructions Easements, April 2016

CCIM - 1031 Exchange Update, April 2016

Cost Approach Analysis utilizing Marshall & Swift Cost Manual, April 2016

19th Annual Inland Empire Market Trends Seminar, June 2016

IRWA – Annual Valuation Conference, April 2016 (speaker, Topic – Drone Usage)

Historical Districts & Historical Properties, San Diego Chapter of the Appraisal Institute, September 2016

Connect Inland Empire, Economic & Investment Update, Chino Airport, October 2016

49th Annual Litigation Seminar, November 2016

2017

Associating with Appraisers & Attorneys in Southern California, March 2017

Anatomy of an Appraiser's Deposition, April 2017

20th Annual Inland Empire Market Trends Seminar, (committee member & attendee), June 2017

Four Hour Federal & California Statutory & Regulatory Law Course, October 2017

Business Practices & Ethics, October 2017

Four Useful Topics for Appraisers, November 2017

Drone Technology and Use in the Right of Way Industry (speaker for IRWA), November 2017

Drone Technology and its Impact on the Appraisal industry (speaker for San Diego AI), November 2017

Uniform Standards of Professional Appraisal Practice (USPAP) Update, December 2017

2018

21st Annual Inland Empire Market Trends Seminar, June 2018

2019

What Does and Doesn't Work for Appraisers at Deposition and Trial, IRWA Chapter 57, April 2019

Uniform Standards of Professional Appraisal Practice (USPAP) Update, December 2019

2021

2021 IRS Summit, September 2021

2021 Appraiser Liability 101: Essential Concepts, September 2021

Business Practices and Ethics - Virtual, December 2021

Uniform Standards of Professional Appraisal Practice (USPAP) Update, December 2021