

# SHERWOOD D. KELLEY// EWF LEGAL CONSULTING GROUP

([www.expertwitnessfinance.com](http://www.expertwitnessfinance.com)) ([www.expertwitness.finance](http://www.expertwitness.finance))

## BACKGROUND

Mr. Kelley is an experienced real estate lender, investment banker, and mortgage broker with expertise in loan placement, underwriting, processing, and closings across institutional markets and the private investor, or hard-money, sector. Since 1994, he has served as Managing Principal of *Calinvest* OmniCapital, LLC, a California-based investment banking firm that places debt and equity in public markets, commercial finance, project and construction finance, and private equity and debt. *Calinvest* has closed 76+ transactions totaling \$950 million ranging from \$2 million to \$38 million. EWF Legal Consulting Group was formed in 1996 to provide forensic consulting and expert witness services to law firms.

## EDUCATION; LICENSES

Mr. Kelley holds a BA degree in Biology/Chemistry from Lafayette College in Pennsylvania and an MBA in Finance from Boston University's Questrom School of Business. He has completed postgraduate coursework in advanced appraisal, SBA lending, and California real estate law. Mr. Kelley has been a CA DRE real estate broker since 1997. He speaks Spanish.

## EFW LEGAL CONSULTING GROUP

Mr. Kelley has served as a forensic consultant and expert witness in 38 engagements ([www.expertwitnessfinance.com](http://www.expertwitnessfinance.com)). He has qualified and testified as an expert witness in the Superior Courts of Ventura, Los Angeles and Santa Barbara Counties, including 7 trials, 12 depositions, 6 motions for summary judgment, and 4 arbitrations. Mr. Kelley has worked with law firms in California, Washington, Arizona, Texas, and Nevada. Specifically:

- **Duty of Care** leading to **Standard of Care ; Damages: NPV valuations**
- Breach of **Fiduciary Duty**; Negligence; Fraud
- Hard money lending policies, standards of custom and practice
- Title insurance company role and responsibilities when things go wrong
- Commercial loan underwriting, credit customs & practices
- Real estate construction financing, both SFR and Commercial
- Capital adequacy issues as related to construction disbursements
- Bankruptcy, workouts, foreclosure, bank/ broker procedures, customs
- *Quantum Meruit* as applied to finance
- Tag along rights; Conformance with *Daubert v Merrell*