

CURRICULUM VITAE

Paul Habibi, CPA/ABV/CFF

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Paul Habibi has been retained as an expert witness in 300+ litigation and regulatory matters, on engagements involving financial analysis, economic damages, accounting, valuation, and real estate industry custom and practice. He has testified in federal and state courts, including the Delaware Court of Chancery, and ADR forums. As the only person in the history of UCLA to hold continuing appointments in both business and law, he is a Senior Continuing Lecturer of Finance and Real Estate at UCLA Anderson School of Management, Continuing Lecturer in Law at UCLA School of Law, and Advisor at UCLA Department of Economics. Entrepreneur, investor and board member. Certified Public Accountant (CPA), Accredited in Business Valuation (ABV), Certified in Financial Forensics (CFF), Real Estate Broker and Salesperson.

PROFESSIONAL EXPERIENCE

UCLA Anderson School of Management (2006-Present)

Senior Continuing Lecturer of Finance and Real Estate

UCLA School of Law (2013-Present)

Continuing Lecturer in Law

UCLA Department of Economics (2020-Present)

Faculty Advisor, Master of Quantitative Economics degree program

UCLA Luskin School of Public Affairs (2016-Present, Global Public Affairs Certificate Program)

Courses taught: Urban Real Estate Financing and Investing (Management 278A), Entrepreneurial Real Estate Development (Management 279B), Affordable Housing Development (Management 298D), Social Entrepreneurship (Law 445), Business Skills for Lawyers, Real Estate Financial Analysis, Accounting and Financial Skills for Lawyers (Law 434), Transactional Law Competition Judge (Law 764)

Grayslake Advisors LLC, Los Angeles, CA and New York, NY (2010-Present)

Principal and Founder, Expert Testimony and Litigation Support

Habibi Properties LLC and affiliates, Los Angeles, CA (2000-Present)

Principal and Co-Founder, Real Estate Investment and Development

Own and manage 2,500+ multi-family units in Los Angeles; pioneered single-family rental industry in 2011 with acquisition and rehab of 300+ homes in Kansas City; own and manage agricultural properties in Central California, including 2,000+ acres of pistachios/almonds and Cole Creek Vineyard in Paso Robles

Bank of America, San Francisco, CA (2002)

Summer Associate, Investment Banking

The Walt Disney Company, Burbank, CA (1999-2000)

Manager, Corporate Controllershship (Transaction Support/Mergers and Acquisitions)

Arthur Andersen LLP, San Francisco, CA (1995-1999)

Manager, Audit and Business Advisory Services

EDUCATION AND CERTIFICATIONS

University of Michigan Ross School of Business, MBA with Highest Distinction, 2003

Awarded merit-based academic scholarship; Beta Gamma Sigma Honor Society

David T. Shelby Award for leadership of Wolverine Venture Fund

Distinguished Alumnus Honoree, University of Michigan Ross Alumni Club

University of California at Santa Barbara, BA in Business Economics and Accounting, 1995

Head Coach, Men's Varsity Crew; Oarsman, U.S. Rowing National Team Development Camp

Certified Public Accountant (CPA), State of California (license no. 77773)

Accredited in Business Valuation (ABV), American Institute of Certified Public Accountants

Certified in Financial Forensics (CFF), American Institute of Certified Public Accountants

Real Estate Broker, State of Georgia Real Estate Commission (license no. 370556)

Real Estate Salesperson, State of California Bureau of Real Estate (license no. 01448788)

SELECTED LITIGATION AND REGULATORY MATTERS

In re WeWork Litigation

Retained by Morrison & Foerster LLP on behalf of Defendant

In the Court of Chancery of the State of Delaware, C.A. No. 2020-0258-AGB

Retained by **SoftBank Group Corp.** in a matter alleging the breach of a Master Transaction Agreement that included a tender offer for SoftBank to buy \$3 billion in stock of the parent corporation of WeWork

David Stapleton, as receiver for Silicon Sage Builders LLC v. JPMorgan Chase Bank, N.A.

Retained by Greenberg Traurig LLP on behalf of Defendant

United States District Court, Northern District of California, Case No. 24-cv-04947-CRB

Retained by **JPMorgan Chase Bank** in defense of allegations that it aided and abetted Silicon Sage in breaches of fiduciary duty, fraud, and conversion, resulting in insolvency of the receivership entities

Jaeger v. Zillow Group, Inc., et al.

Retained by Skadden, Arps, Slate, Meagher & Flom LLP on behalf of Defendant

United States District Court, Western District of Washington, Case No. 2:21-cv-01551-TSZ

Retained by **Zillow Group, Inc.** in Section 10(b) securities matter alleging false and misleading statements made by defendants to investors about algorithms and pricing models related to the Zillow Offers program

Lennar Corporation, et al. v. Tetra Tech, Inc., United States of America, et al.

Retained by O'Melveny & Myers LLP on behalf of Plaintiff

United States District Court, Northern District of California, Case No. 3:20-CV-01485-JD

Retained by **Lennar Corporation** in matter alleging intentional misrepresentation and negligence in connection with the transfer of land to be redeveloped at Hunter's Point Naval Shipyard in San Francisco

Café Gelato & Panini LLC, et al. v. Simon Property Group, et al.

Retained by Blank Rome LLP on behalf of Defendant

United States District Court, Southern District of Florida, Case No. 0:20-cv-60981-AMC

Retained by **Simon Property Group** in a putative class action alleging a fraudulent and illegal scheme to overcharge tenants for electricity at 65 shopping malls throughout the U.S.; class certification denied

Medical Properties Trust, Inc. v. Viceroy Research LLC, et al.

Retained by Wachtell, Lipton, Rosen & Katz on behalf of Plaintiff

United States District Court, Northern District of Alabama, Civil Action No. 2:23-cv-00408-NAD

Retained by the nation's largest hospital landlord, a publicly-traded REIT, in a matter alleging a financial research group engaged in a "short-and-distort" campaign to defame, injure, and drive down its stock price

Cohen, et al. v. Donald J. Trump

Retained by Robbins, Geller, Rudman & Dowd LLP on behalf of Plaintiff

United States District Court, Southern District of California, Case No. 13-cv-2519-GPC-WVG

Retained by plaintiff in civil RICO class action involving the marketing and pedagogical value of **Trump University**; case settled after the 2016 United States Presidential election

Shasha v. Malkin

Retained by Dewey, Pegno & Kramarsky LLP on behalf of Defendant

American Arbitration Association Case No. 01-14-0001-6986

Retained by Malkin family in a matter alleging coerced conversion of ownership interests in the **Empire State Building** through its IPO; valued Empire State Building entities and testified in arbitration

Bay Parc Plaza Apartments, L.P. v. Airbnb, Inc.

Retained by Munger, Tolles & Olson LLP on behalf of Defendant

Eleventh Judicial Circuit Court of Florida, Case No. 2017-003624-CA-01

La Park La Brea A LLC v. Airbnb, Inc.

Retained by Munger, Tolles & Olson LLP on behalf of Defendant

United States District Court, Central District of California, Case No. 2:17-cv-04887-DMG

Retained by **Airbnb** in its defense of allegations by AIMCO and its affiliates of systematic misappropriation and abuse of private property rights and intentional interference with contracts

Umpa, et al. v. The National Association of Realtors (NAR), et al., and related actions

Retained by O'Melveny & Myers LLP on behalf of Defendant

United States District Court, Western District of Missouri, Case No. 4:23-cv-00945-FJG

Retained in putative class action alleging the **NAR** and 13 real estate brokerages, brokerage owners, and franchisors violated federal antitrust laws, causing home sellers to pay inflated commissions

MSG Forum, LLC v. City of Inglewood, Murphy's Bowl, LLC, et al.

Retained by Munger, Tolles & Olson LLP on behalf of Defendant

Superior Court, State of California, County of Los Angeles, Case No. YC072715

Retained by entity owned by **Steve Ballmer** in a matter alleging a scheme to defraud Madison Square Garden, owners of the Inglewood Forum, to develop a new arena for the **Los Angeles Clippers**

In re American Realty Capital Properties, Inc. (ARCP) Litigation

Retained by Paul, Weiss, Rifkind, Wharton & Garrison LLP and Kellogg, Hansen, Todd, Figel & Frederick PLLC on behalf of Defendant

United States District Court, Southern District of New York, Case No. 1:15-mc-00040-AKH

Retained in class action securities litigation alleging violations of the 1933 and 1934 Acts, including issuance of materially false and misleading financial statements that artificially inflated ARCP's stock price

H&H Theatre Owner, LLC v. H&H Retail Owner, LLC

Retained by Munger, Tolles & Olson LLP on behalf of Plaintiff

American Arbitration Association Case No. 01-22-0001-7947

Retained by owner of **Dolby Theatre**, home of the Academy Awards, in dispute whereby it sought an injunction for the owner of Ovation Hollywood to cease its planned conversion from retail to office space

United States of America v. Frontier Communications, et al.

Retained by Mayer Brown LLP on behalf of Defendant

United States District Court, Central District of California, Case No. 19-07179 PA (SKx)

Retained in a matter alleging **Frontier Communications** was liable for economic damages resulting from the 2016 Rey Fire, a wildfire that burned 32,606 acres in Santa Barbara County, California

Manhattan Chrystie Street Development Fund LLC v. Ian Schrager Co., The Witkoff Group, et al.

Retained by Weil, Gotshal & Manges LLP on behalf of Plaintiff

Supreme Court of the State of New York, County of New York, Index No. 651148/2021

Retained by investor in 215 Chrystie Street, a 28-story tower in New York City that contains the PUBLIC Hotel, in a matter alleging breach of contract by developers Ian Schrager Company and The Witkoff Group

HotelsAB Green, LLC v. Reignwood Europe Holdings SARL

Retained by Paul, Weiss, Rifkind, Wharton & Garrison LLP and Lupkin PLLC on behalf of Plaintiff

United States District Court, Southern District of New York, Case No. 1:17-cv-08776-JGK-DCF

Retained by celebrity hotelier **Andre Balazs** in a matter alleging breach of contract of a joint venture agreement for the acquisition and financing of New York's **The Standard Hotel**

In re F-Star Socorro, L.P., et al.

Retained by O'Melveny & Myers LLP on behalf of Debtor

U.S. Bankruptcy Court for the Southern District of Texas, Chapter 11, Case No. 25-90607 (ARP)

Retained by the Debtor in connection with a Chapter 11 proceeding arising from the restructuring of the Ritz-Carlton Paradise Valley, Arizona luxury resort, residential, and retail development project.

West 87 LP, et al. v. Paul Hastings LLP

Retained by Davis Polk & Wardwell LLP on behalf of Defendant

Supreme Court of the State of New York, County of New York, Index No. 651263/2021

Retained by AmLaw 100 firm in defense of allegations that it was negligent in reviewing a portion of a real property contract that allowed annual rent escalations that were "far in excess" of what was appropriate

Dorce, et al. v. City of New York, et al.

Retained by New York City Law Department on behalf of Defendant

United States District Court, Southern District of New York, Case No. 1:19-cv-02216-JGK

Retained by City of New York in defense of a putative class action alleging that its Third Party Transfer Program amounts to an unconstitutional seizure of private property through *in rem* foreclosure proceedings

MMMG-MC, Inc. v. MedMen Enterprises, Inc., et al.

Retained by O'Melveny & Myers LLP on behalf of Plaintiff
JAMS Arbitration Case No. 1220062492

Retained by investors in cannabis company **MedMen** in matter alleging that the founders acted in their own best interests to the detriment of shareholders, locking up their shares during period of price decline

Toll Brothers, Inc. v. SoCal Gas

Retained by Boies Schiller Flexner LLP on behalf of Plaintiff
Superior Court, State of California, County of Los Angeles, Case No. BC674622

Retained by **Toll Brothers** in a matter alleging economic damages to multiple single-family residential development projects in Porter Ranch, California as a result of the largest natural gas leak in U.S. history

Forester Investments, LLC, et al. v. The Tornante Company, LLC, et al.

Retained by Latham & Watkins LLP on behalf of Defendant
JAMS Arbitration Case No. 1210036753

Retained by a media and entertainment company founded by former Disney Chairman and CEO **Michael Eisner** in a matter alleging breach of a baseball arbitration determination

BLG Capital Ltd., et al. v. Michael Shvo, et al.

Retained by Proskauer Rose LLP on behalf of Defendant
Supreme Court of the State of New York, County of New York, Index No. 653744/2020

Retained by ownership of the **San Francisco Transamerica Pyramid** and **Chicago "Big Red"** office buildings in defense of allegations it usurped investment opportunities from plaintiffs

Dallas Fire & Police Pension System v. Townsend Holdings, LLC, et al.

Retained by O'Melveny & Myers LLP on behalf of Defendant
District Court of Dallas County, Texas, Case No. DC-17-11306

Retained by investment consultant, a subsidiary of **Colony Capital** and **Aon**, in its defense against allegations of breaches of fiduciary duty in providing services to Dallas Fire & Police Pension System

Fair, et al. v. SunAmerica Affordable Housing Partners, Inc., et al.

Retained by O'Melveny & Myers LLP on behalf of Respondent
JAMS Arbitration Case No. 1220057137

Retained by **American International Group, Inc. (AIG)** in its defense of allegations by former executives of breach of fiduciary duty related to numerous participant limited partnership agreements

Kevin Keenan v. Peter Thiel

Retained by Lorber, Greenfield & Polito LLP on behalf of Defendant
Superior Court, State of California, County of Los Angeles, Case No. 19STCV42167

Retained by renowned investor **Peter Thiel** in his defense of a matter arising from a landslide and resulting damages that allegedly occurred from a property constructed and owned by Thiel

Drake Kennedy v. Brian Kennedy, et al.

Retained by O'Melveny & Myers LLP on behalf of Plaintiff

Superior Court, State of California, County of Los Angeles, Case No. 18STCP02617

Retained by co-owner of **Regency Outdoor Advertising, Inc.** in a dispute related to mismanagement of the company; calculated potential diminution in firm value due to decreased advertising/signage revenue

D.T. Woodard, Inc., et al. v. United Parcel Service (UPS), et al.

Retained by Morrison & Foerster LLP on behalf of Defendant

Superior Court, State of California, County of Los Angeles, Case No. BC294647

Retained by **UPS** in its defense against a class action alleging misrepresentation in the conversion from the Mail Boxes Etc. to the UPS franchise model, and claims that franchisees suffered financial harm

Size It, LLC v. ASICS America Corporation, ASICS Corporation, et al.

Retained by Sidley Austin LLP on behalf of Defendant

Superior Court, State of California, County of Los Angeles, Case No. BC597769

Retained by global sportswear company **ASICS** in matter alleging licensees of the company's U.S. retail stores were fraudulently induced into making an investment that led to closure of all the stores

4 Corners Holdings, LLC v. Sam Nazarian, et al.

Retained by Venable LLP on behalf of Defendant

Superior Court, State of California, County of Los Angeles, Case No. BC579079

Retained by Chairman of **SBE Entertainment Group** in defense of allegations by investors of breaches of contract and fiduciary duty in connection with the development and sale of SLS South Beach Hotel

L&B Wholesale Supply, Inc. v. Starbucks Corporation, et al.

Retained by Cozen O'Connor on behalf of Defendant

Superior Court, State of California, County of Ventura, Case No. 56-2016-00477825-CU-FR-VTA

Retained by **Starbucks Corporation** in its defense of allegations by a neighboring business that its store was a nuisance to and interfered with plaintiff's operations; served as damages expert

CAM-Carson, LLC v. Carson Reclamation Authority, et al.

Retained by Latham & Watkins LLP on behalf of Plaintiff

Superior Court of the State of California, County of Los Angeles, Case No. 20STCV16461

Retained by a joint venture of **Simon Property Group** and **The Macerich Company** in a breach of contract dispute with the City of Carson over a 157-acre redevelopment project

Choi v. The Macerich Company, et al.

Retained by Katten Muchin Rosenman LLP on behalf of Defendant

Superior Court of the State of California, County of Los Angeles, Case No. 20STCV35832

Retained by **The Macerich Company** in defense of allegations of breach of written lease agreement and unjust enrichment involving a shopping center in Southern California

Lingard v. Holiday Inn Club Vacations, Inc., et al.

Retained by Stearns Weaver Miller Weissler Alhadeff & Sitterson, P.A. on behalf of Defendant
United States District Court, Middle District of Florida, Case No. 6:23-cv-323-PGB-RMN

Retained by **Holiday Inn** in defense of a putative class action alleging violation of federal lending regulations in connection with the purchase and sale of vacation club interests; class certification denied

Steines v. Westgate Palace, LLC, et al.

Retained by Greenspoon Marder LLP on behalf of Defendant
United States District Court, Middle District of Florida, Case No. 6:22-cv-629-RBD

Retained by **Westgate Resorts** and affiliates in defense of a putative class action alleging violation of federal lending regulations in connection with the purchase and sale of vacation club interests

T. Park Central LLC v. Bluegreen Vacations Unlimited, Inc.

Retained by Stearns Weaver Miller Weissler Alhadeff & Sitterson, P.A. on behalf of Defendant
American Arbitration Association Case Number 01-21-0002-5658

Retained by defendant in a matter alleging breach of a purchase and sale agreement related to the transfer of sponsorship, ownership and control of **The Manhattan Club**, a timeshare property in New York City

MHC Operating Limited Partnership, et al. v. The Nicholson Family Partnership

Retained by Jenner & Block LLP on behalf of Plaintiff
Superior Court of the State of California, County of Santa Clara, Case No. 19CV361047

Retained by subsidiary of **Equity Lifestyle Properties, Inc.** in dispute related to alleged breaches of ground lease agreements encumbering Westwinds Mobile Home Park in San Jose, California

Excelsior at The Brand HOA v. Caruso Affiliated Holdings, LLC, Americana Housing, LP, et al.

Retained by Lorber, Greenfield & Polito LLP on behalf of Defendant
Superior Court, State of California, County of Los Angeles, Case No. BC683584

Retained by **Caruso Affiliated** and subsidiaries in a class action alleging construction defects, inverse condemnation, and breach of contract related to The Americana at Brand in Glendale, California

H&N Management Group, Inc. v. Ares Capital Corporation, et al.

Retained by Skadden, Arps, Slate, Meagher & Flom LLP on behalf of Defendant
In the Court of Chancery of the State of Delaware, C.A. No. 12847-VCMR

H&N Management Group, Inc. v. Couch, et al.

Retained by Ropes & Gray LLP and Arnold & Porter Kaye Scholer LLP on behalf of Defendant
In the Court of Chancery of the State of Delaware, C.A. No. 12847-VCMR

Retained in action alleging aiding and abetting of directors and officers to breach their duties, leading to the unlawful extraction of hundreds of millions of dollars for the benefit of a related-party private equity firm

United States of America v. Lawrence “Lee” Loomis, et al.

Retained by United States Attorney’s Office/Department of Justice on behalf of Plaintiff
United States District Court, Eastern District of California, Case No. 2:12-CR-00315-JAM

Retained by the **U.S. Attorney's Office/Department of Justice and Federal Bureau of Investigation (FBI)** in a criminal matter involving a Ponzi scheme that victimized more than 100 individual investors

United States Securities and Exchange Commission v. Loomis Wealth Solutions, et al.

Retained by United States Securities and Exchange Commission as Plaintiff

United States District Court, Eastern District of California, Case No. S-10-458 KJM KJN

Retained by the **SEC** in a matter involving fraud and misappropriation of funds by fund manager; the Court granted SEC's motion for summary judgment, with numerous citations of SEC expert Habibi's analysis

United States Securities and Exchange Commission v. James Thomas Bramlette, et al.

Retained by United States Securities and Exchange Commission as Plaintiff

United States District Court, District of Utah, Central Division, Case No. 2:18-cv-00761-PMW

Retained by the **SEC** in a matter involving misrepresentations to investors, the omission of material information, and perpetration of a fraudulent scheme involving property located in South Carolina

United States Securities and Exchange Commission v. The Legacy Group, et al.

Retained by United States Securities and Exchange Commission as Plaintiff

United States District Court, District of Colorado, Case No. 21-cv-01404

Retained by the **SEC** in a matter alleging a group of real estate investment sponsors conducted fraudulent, unregistered securities offerings, raising more than \$29 million from over 200 investors worldwide

In the Matter of J.S. Oliver Capital Management, L.P., et al.

Retained by United States Securities and Exchange Commission as Plaintiff

United States Securities and Exchange Commission Administrative Proceeding File No. 3-15446

Retained by the **SEC** in matter involving misconduct by a registered investment adviser for engaging in fraudulent trade allocation and misusing soft dollars

Central States, Southeast & Southwest Areas Health and Welfare Plan

Retained by Office of the Solicitor, United States Department of Labor on behalf of Plaintiff

Employee Benefits Security Administration (EBSA) Case No. 50-033570(48)

Retained by the **U.S. Department of Labor** to assist in evaluating investment decisions made by the Central States, Southeast, & Southwest Areas Health and Welfare Fund

United States of America v. James V. Mazzo

Retained by Skadden, Arps, Slate, Meagher & Flom LLP on behalf of Defendant

United States District Court, Central District of California, Case No. SA CR 12-269(C)-AG

Retained by former Chairman and CEO of Advanced Medical Optics (AMO) in his defense against allegations of insider trading in connection with Abbott Laboratories' \$2.8 billion acquisition of AMO

Garfield Beach CVS, LLC v. Playa Runway, LP

Retained by Miller Starr Regalia, A Professional Law Corporation on behalf of Plaintiff

Superior Court, State of California, County of Los Angeles, Case No. SC124387

Retained by **CVS Pharmacy** in a matter alleging landlord's failure to conform to project specifications; determined economic damages arising from operational inefficiencies and extraordinary logistics costs

The Preserve at Redwood Shores Owners Association v. KB Home South Bay, Inc., et al.

Retained by Munger, Tolles & Olson LLP on behalf of Defendant
JAMS Arbitration Case No. 1100089451

Retained by **KB Home** in a matter alleging diminution in value caused by soils movement underneath 152 residential condominiums; opined as to damages, accounting, and standard of care

City of San Diego v. 101 Ash LLC, et al.

Retained by Quinn Emanuel Urquhart & Sullivan LLP on behalf of Plaintiff
Superior Court, State of California, County of San Diego, Case No. 37-2020-00036247-CU-CO-CTL

City of San Diego v. CCP 1200 LLC, et al.

Retained by Quinn Emanuel Urquhart & Sullivan LLP on behalf of Plaintiff
Superior Court, State of California, County of San Diego, Case No. 37-2021-00028026-CU-FR-CTL

Retained by the **City of San Diego** in a matter alleging that lease-to-own contracts the city entered into for the purchase of two office buildings and an educational institution were void under conflicts of interest law

Border Business Park, Inc. v. City of San Diego

Retained by Latham & Watkins LLP on behalf of Defendant
Superior Court, State of California, County of San Diego, Central, Case No. 692794

Retained by the **City of San Diego** in matter alleging inverse condemnation; performed debt and valuation analysis that aided in reversal of a \$94 million verdict that had city on the verge of bankruptcy

Bersin Properties, LLC v. Nomura Credit & Capital, Inc. and NCCMI, Inc.

Retained by Greenberg Traurig LLP on behalf of Defendant
Supreme Court of the State of New York, County of New York, Index No. 452630/2014

Retained by subsidiaries of **Nomura Holdings, Inc.** in defense against allegations of breach of contract in connection with a \$135 million loan agreement; served as damages rebuttal expert

Pino v. Cardone Capital LLC, et al.

Retained by Susman Godfrey LLP on behalf of Plaintiff
United States District Court, Central District of California, Case No. 2:20-cv-8499

Retained by investors in a putative class action alleging violation of Federal securities laws, including making material misstatements and omissions in connection with a series of real estate investment funds

Wave Lengths, et al. v. CBL & Associates Properties, Inc., et al.

Retained by Husch & Blackwell LLP on behalf of Defendant
United States District Court, Middle District of Florida, Case No. 2:16-cv-00206-SPC-MRM

Retained by defendant in a putative class action alleging a fraudulent and illegal scheme of overcharging tenants for electricity at 45 shopping malls throughout the United States

Noble, et al. v. Greenberg Traurig, LLP, Wells Fargo Capital Finance, Inc., et al.

Retained by Williams & Connolly LLP and Fenwick & West LLP on behalf of Defendant
Superior Court, State of California, County of Alameda, Case No. RG11593201

Retained by defendant in a class action matter alleging breach of fiduciary duty, securities fraud, and misrepresentation that allegedly resulted in a loss of \$700 million of investor capital

In re Estate Financial, Inc. Debtor/Thomas P. Jeremiassen, Ch. 11 Trustee v. Bryan Cave LLP, et al.

Retained by Gibson, Dunn & Crutcher LLP on behalf of Defendant

United States Bankruptcy Court, Central District of California, Case No. 9:08-bk-11457-RR, Chapter 11

United States District Court, Central District of California, Case No. 9:08-bk-11457-PC

Adversary Case No. 9-11-ap-01146-PC

Retained by AmLaw 100 firm in defense against bankruptcy trustee's claims of professional negligence and breach of fiduciary duty in connection with alleged investor damages of over \$100 million

CashCall, Inc. v. Katten Muchin Rosenman LLP, et al.

Retained by Munger, Tolles & Olson LLP on behalf of Defendant

Superior Court, State of California, County of Orange, Case No. 30-2017-00914968-CU-NP-CXC

Retained by AmLaw 100 firm in a matter alleging legal malpractice that resulted in a diminution of the value of plaintiff's businesses, lost opportunities, and substantial legal costs

Pine River Capital Management L.P. v. Granite Point Mortgage Trust Inc.

Retained by Sidley Austin LLP on behalf of Plaintiff

American Arbitration Association Case No. 01-20-0003-7163

PRCM Advisors LLC, et al. v. Two Harbors Investment Corp.

Retained by Sidley Austin LLP and Ciresi Conlin LLP on behalf of Plaintiff

United States District Court, Southern District of New York, Case No. 1:20-CV-05649-LAK

Retained by an external manager of a mortgage REIT in proceedings related to the internalization of the management function; served as valuation and REIT industry expert

Rincon EV Realty, LLC, et al. v. CP Rincon Towers, Inc., et al.

Retained by Boies Schiller Flexner LLP on behalf of Plaintiff

Superior Court, State of California, County of San Francisco, Case No. CGC 10-496887

Retained in a breach of contract case involving The Towers at Rincon Center; evaluated refinancing alternatives that may have been available but for lender interference with a \$110 million bridge loan

Fred Segal, LLC v. CormackHill, LP

Retained by Gibson, Dunn & Crutcher LLP on behalf of Defendant

United States District Court, Central District of California, Case No. 2:16-cv-06653-VAP

Retained by defendant in a matter alleging unfair competition and violation of the Lanham Act in connection with the Fred Segal brand and its former flagship store; provided damages rebuttal analysis

Dominguez v. Iconiq Capital Management, LLC, et al.

Retained by Gibson, Dunn & Crutcher LLP on behalf of Defendant

Superior Court, State of California, County of San Francisco, Case No. CGC-21-589700

Retained in a matter alleging that defendant breached an agreement to pay a finder's fee to a consultant in connection with the acquisition of a \$190 million apartment building in Chicago, IL

HotBox Enterprises, LLC v. Jamie Weeks, et al.

Retained by Latham & Watkins LLP on behalf of Defendant

Superior Court of the State of California, County of Los Angeles, Case No. 20GDCV00469

Retained by owner of 100+ Orangetheory Fitness locations in dispute arising from his alleged attempts to usurp control of the HotBox Sauna Studio franchise system through wrongful actions and bad faith conduct

Green Street Advisors, LLC v. Jason Moore

Retained by Latham & Watkins LLP on behalf of Plaintiff

Superior Court, State of California, County of Orange

Retained by a leading research and advisory services firm in a claim alleging that a former employee misappropriated, disseminated and profited from the use of the firm's proprietary trade secrets

Fresh Bites, Inc. v. Legacy Partners Sunset Lofts, LLC

Retained by Kirkland & Ellis LLP on behalf of Plaintiff

Superior Court, State of California, County of Los Angeles, Case No. BC565456

Retained by restaurant tenant in a claim alleging that landlord's tortious interference led to permanent closure of restaurant; calculated lost profits damages and provided restaurant/bar industry analysis

Berryhill v. Burton, et al.

Retained by Kirkland & Ellis LLP on behalf of Defendant

Superior Court, State of California, County of Los Angeles, Case No. BC553674

Retained by defendant in a matter alleging misrepresentation and fraud in connection with the purchase and sale of real property; provided opinions related to debt financing, escrow, title and deed recording

Flagstone Island Gardens LLC, et al. v. City of Miami

Retained by Stearns Weaver Miller Weissler Alhadeff & Sitterson, P.A. on behalf of Plaintiff

Eleventh Judicial Circuit Court of Florida, Case No. 2017-013829-CA-01

Retained by a real estate developer in a matter alleging breaches of contract in connection with the development of a mega-yacht marina, hotels and retail space in Miami, Florida

Potje, et al. v. Bluegreen Corporation

Retained by Stearns Weaver Miller Weissler Alhadeff & Sitterson, P.A. on behalf of Defendant

United States District Court, Southern District of Florida, Case No. 9:17-cv-81055

Retained in putative class action alleging violations of state regulations in connection with purchase and sale of vacation timeshares; plaintiffs withdrew motion for class certification and case was dismissed

Laskey, et al. v. Bluegreen Vacations Unlimited, Inc.

Retained by Stearns Weaver Miller Weissler Alhadeff & Sitterson, P.A. on behalf of Defendant

United States District Court, Western District of Missouri, Southern Division, Case No. 6:22-cv-03194

Retained in putative class action alleging deception, fraud, misrepresentation, unfair practice and the omission of material facts in connection with the purchase and sale of vacation timeshares

ValueRock Investment Partners, LLC, et al. v. PK II Larwin Square SC LP, et al.

Retained by O'Melveny & Myers LLP on behalf of Plaintiff

Superior Court, State of California, County of Orange, Case No. 30-2016-00878748-CU-CO-CJC

Retained by buyer of a grocery-anchored retail ground lease from an existing lessee, in a matter alleging that the fee owner unreasonably withheld its consent to the assignment of the leasehold interest

Reach v. Spahi, et al.

Retained by Munger, Tolles & Olson LLP on behalf of Defendant

Superior Court, State of California, County of Los Angeles, Case No. SC124263

Retained in a matter regarding appointment of a receiver for Ocean Towers Housing Corporation; opined that this may constitute a default under its loan agreements and trigger an economic catastrophe

Martinez, et al. v. Optimus Properties, LLC, et al.

Retained by Skadden, Arps, Slate, Meagher & Flom LLP on behalf of Plaintiff

United States District Court, Central District of California, Case Nos. 2:17-cv-3581 to -86

Retained by multifamily tenants in multiple actions involving the alleged violation of anti-discrimination laws by their landlord; calculated economic damages

MJW Investments v. Sears Holding Company

Retained by Sheppard, Mullin, Richter & Hampton LLP on behalf of Defendant

Superior Court, State of California, County of Los Angeles, Case No. BC361451

JAMS Arbitration Case No. 1220040924

Retained by **Sears Holding Company** in its defense against claims of tortious interference and slander of title; valued historic 23-acre Sears development site in Boyle Heights district of Los Angeles

Sunset Landmark Investment LLC v. City of Los Angeles

Retained by Sheppard, Mullin, Richter & Hampton LLP, et al. on behalf of Defendant

Superior Court, State of California, County of Los Angeles, Case No. BS160807

Retained in a California Environmental Quality Act (CEQA) lawsuit related to the development of the **Thompson Hollywood Hotel**; performed economic and fiscal impact study and project delay analysis

Grove Way Investments, LLC v. Centene Management Company, LLC

Retained by Sheppard, Mullin, Richter & Hampton LLP on behalf of Defendant

United States District Court, Eastern District of California, Case No. 2:19-cv-00696-JAM-EFB

Retained by subsidiary of Fortune 100 company **Centene Corp.** in its defense against allegations of breach of a single-tenant office lease agreement; served as forensic accounting and real estate industry expert

Wells Fargo & Company, et al. v. 1317 Fifth Street Investors, L.P., et al.

Retained by Katten Muchin Rosenman LLP on behalf of Plaintiff

Superior Court, State of California, County of Los Angeles

Retained by plaintiff in an action alleging breach of contract in connection with the dissolution of a partnership owning retail and office property; valued partnership interests and calculated damages

AR Capital LLC, et al. v. Freedom Specialty Insurance Company, et al.

Retained by McKool Smith P.C. on behalf of Plaintiff

Superior Court, State of Delaware, Case No. N19C-01-024 MMJ CCLD

XL Specialty Insurance Company, et al. v. AR Capital LLC, et al.

Retained by McKool Smith P.C. on behalf of Defendant
Supreme Court of the State of New York, Index No. 650019/2019

Retained by a REIT manager and certain of its directors and officers in a dispute with insurers arising from the settlement of a regulatory investigation; performed financial/tax analysis of operating partnership units

Wright v. Star Insurance Company, et al.

Retained by Locke Lord LLP on behalf of Defendant
Superior Court, State of California, County of San Bernardino, Case No. CIVDS1410112

Retained in a matter alleging a decedent's liability for which decedent was protected by an insurance policy that indemnified him against damages caused by negligent operation of a Cessna aircraft

Brehm Communities, et al. v. Hearthstone, Inc., et al.

Retained by DLA Piper LLP on behalf of Defendant
Superior Court, State of California, County of Riverside, Case No. RIC 1200532

Retained by a private equity fund in its defense against claims of breach of contract in connection with numerous real property subdivision development agreements

Watts, et al. v. The Bank of New York Mellon, et al.

Retained by Bryan Cave LLP on behalf of Defendant
Superior Court, State of California, County of Santa Barbara, Case No. 1385709

Retained by **The Bank of New York Mellon** in its defense against claims of promissory estoppel in connection with the origination of a single-family mortgage loan and subsequent foreclosure proceeding

Vayntrub v. Bank of America, N.A., et al.

Retained by Bryan Cave LLP on behalf of Defendant
Superior Court, State of California, County of Los Angeles, Case No. BC496253

Retained by **Bank of America** in its defense against claims of promissory estoppel in connection with the origination of a single-family mortgage loan and subsequent foreclosure proceeding

Golden Gateway Center v. San Francisco Waterfront Partners II, LLC

Retained by Farella Braun + Martel LLP on behalf of Defendant
Superior Court, State of California, County of San Francisco, Case No. CGC 15-548437

Retained in a matter alleging breach of option agreement for the purchase of waterfront land in San Francisco, the proposed site for defendant's real estate development project

Michael Maurer v. Steward Partners Holdings, LLC, et al.

Retained by Paul Hastings LLP on behalf of Respondent
American Arbitration Association and Int'l. Centre for Dispute Resolution, Case No. 01-20-0000-3442

Retained in matter alleging breach of contract that led to expulsion of claimant from financial advisory firm he co-founded and cross-claim that he engaged in defamation and interference with business contacts

Toguri v. Pierotti, et al.

Retained by Munger, Tolles & Olson LLP on behalf of Claimant
American Arbitration Association, Ref. No. 01-20-0014-9001

Retained in matter alleging a scheme to steal claimant's interest in 30 acres of raw land in Rancho Cucamonga, CA through a series of sham transactions concluding in a sale of nearly \$50 million

Ross v. Fox

Retained by Leonard, Dicker & Schreiber LLP on behalf of Plaintiff
Superior Court, State of California, County of Los Angeles, Case No. BC576879

Retained by investors in matter alleging breach of fiduciary duty and fraud in real estate syndications; testified in jury trial, resulting in complete adoption of Habibi's damages model and \$13.4 million award

BlackStar Industrial Properties, LLC v. Acreage Desert Hot Springs

Retained by Cozen O'Connor on behalf of Respondent
JAMS Arbitration Case No. 1200057199

Retained by respondent-tenant involving the alleged breach of three leases for a cannabis cultivation facility in Desert Hot Springs, California; served as economic damages and industry expert

EH Tech, Inc. d/b/a Nature's Market v. Cannaroyalty Corp. d/b/a Origin House, et al.

Retained by Barnes & Thornburg LLP on behalf of Defendant
JAMS Arbitration, Reference No. 1200057763

Retained by cannabis distributor and producer Origin House in defense of allegations of breach of contract and intentional interference with economic relations with retailers and dispensaries

Federal Trade Commission, et al. v. Response Marketing Group, LLC, et al.

Retained by Venable LLP on behalf of Defendant
United States District Court, District of Utah, Central Division, Case No. 2:19-cv-00867

Retained by a real estate education company in defense of allegations that it misrepresented to consumers that they will be taught a proven formula on how to make money from investing in real estate

Hathaway I, LLC and Hathaway II, LLC v. Hathaway Industrial Properties, et al.

Retained by Browne George Ross LLP on behalf of Plaintiff
Superior Court, State of California, County of Los Angeles, Case No. BC683747

Retained by plaintiffs in a matter alleging breach of contract involving industrial property in Santa Fe Springs, California; calculated economic damages

MR Ventura Estates, LLC v. Mariano Rancho, LLC

Retained by Venable LLP on behalf of Plaintiff
JAMS Arbitration Reference No. 1210034509

Retained by real estate developer in an action related to the violation of a seller's duty of disclosure in connection with the purchase and sale of 1,645 acres of vacant land in Ventura County, California

Tanager NK, LLC v. Hankey Capital, LLC

Retained by Dykema Gossett PLLC on behalf of Plaintiff
JAMS Arbitration Case No. 1220063787

Retained by homebuilder in matter alleging breach of contract and fiduciary duty by its capital partner in connection with the development of a high-end residential property in the “Bird Streets” of Los Angeles

Liberty Property Limited Partnership v. 10721 Jasmine LLC, et al.

Retained by Sheppard, Mullin, Richter & Hampton LLP on behalf of Defendant
Superior Court, State of California, County of Orange, Case No. 30-2015-00805057-CU-BC-CJC

Retained by plaintiff in fraud and breach of contract case in connection with the purchase and sale of industrial property whereby the seller defendants failed to disclose imminent bankruptcy of the tenant

Wilshire Vermont Housing Partners, L.P. v. QBE Insurance Co., Certain Underwriters at Lloyd’s of London, et al.

Retained by Robins Kaplan LLP and Steptoe & Johnson LLP on behalf of Defendant
Superior Court, State of California, County of Los Angeles, Case No. BC629273

Retained by insurers in matter alleging construction defects in a 449-unit apartment building over 36,486 square feet of retail in the Koreatown submarket of Los Angeles; served as damages and industry expert

Stockdale Capital RE, LLC v. The Land of the Free, L.P.

Retained by Robins Kaplan LLP on behalf of Defendant
Superior Court, State of California, County of Los Angeles, Case No. BC613517

Retained by defendant in a matter alleging breach of contract and fraud arising out of its alleged willful refusal to honor an option agreement for the purchase of an office building in Beverly Hills, California

Cornerstone Realty Advisors, LLC, et al. v. Summit Healthcare REIT, Inc., et al.

Retained by Thompson Coburn LLP on behalf of Defendant
Superior Court, State of California, County of Orange, Case No. 30-2014-00714004-CU-BT-CJC

Retained by REIT in its defense against allegations of unfair competition and breach of contract in connection with the termination of an external advisory agreement and cannibalization of employees

In the Matter of the Davidson Living Trust

Retained by Venable LLP on behalf of Petitioner
Superior Court, State of California, County of Santa Clara, Probate Division, Case No. 20PR187875

Retained by co-trustee/co-beneficiary of trust in action seeking redress for respondent’s alleged wrongdoing whereby they usurped trust assets, including commercial real estate in San Jose, California, for themselves

Arthur Levine, Lauren Leichtman, et al. v. Jeffrey Alan Taubman, et al.

Retained by Freedman + Taitelman, LLP on behalf of Plaintiff
Superior Court, State of California, County of Los Angeles, Case No. 19STCV42543

Retained by private equity investors to provide analysis and opinions in connection with tax preparer defendant’s alleged professional negligence in the preparation and filing of plaintiffs’ tax returns

Atlantic NWI, Inc. v. REDCO Development LLC, et al.

Retained by Ervin Cohen & Jessup LLP on behalf of Defendant
In the Court of Chancery of the State of Delaware, C.A. No. 2021-0616

Christopher Freise, et al. v. Atlantic NWI, LLC, et al.

Retained by Ervin Cohen & Jessup LLP on behalf of Plaintiff

Superior Court of the State of California, County of San Mateo, Case No. 21CIV04210

Retained in matter involving the alleged abandonment of, and subsequent competition with, a joint venture to develop industrial and office properties in Seattle and the San Francisco Bay Area

5th and Walnut Tower LLC, et al. v. City of Des Moines

Retained by The Weinhardt Law Firm on behalf of Defendant and Cross-Claimant

In the Iowa District Court for Polk County, Case No. EQCE086198

Retained by developer in matter alleging the city breached a development agreement covering the construction of a mixed-use project consisting of a 40-story tower, retail and parking structure

Barbaccia, et al. v. Previte

Retained by Morgan Franich Fredkin Siamas & Kays LLP on behalf of Plaintiff

Superior Court, State of California, County of Santa Clara, Case No. 17CV315122

Retained in a matter alleging that an asset manager breached fiduciary duties to and embezzled monies from the owners of Palm Valley Apartments (sold to Essex Property Trust) and various mobile home parks

Barbaccia, et al. v. GBR Magic Sands MHP LLC, et al.

Retained by Morgan Franich Fredkin Siamas & Kays LLP on behalf of Defendant

Superior Court of the State of California, County of Santa Clara, Case No. 17-CV-313947

Retained in a family dispute involving claims of economic damages due to an alleged ousting of undivided ownership interests of the Magic Sands Mobile Home Park in San Jose, California

Plantations at Haywood 1 LLC, et al. v. Plantations at Haywood LLC, et al.

Retained by Shumener, Odson & Oh LLP on behalf of Defendant

American Arbitration Association, Case No. 01-18-0002-4830

Retained by real estate sponsor in defense of allegations that it fraudulently induced tenant in common members to exchange interests for LLC membership interests and usurped various business opportunities

Mani Brothers Nine Thousand LLC v. LD Entertainment LLC

Retained by Loeb & Loeb LLP on behalf of Defendant

Superior Court, State of California, County of Los Angeles, Case No. 21STCV04090

Retained by film and television production company in defense of allegations of breach of lease agreement in connection with its office space located at 9000 Sunset Blvd. in West Hollywood, California

Westlake Investments XXXV LLC v. 1155 Angelo Drive LLC

Retained by White & Case LLP and Lewis Brisbois Bisgaard & Smith LLP on behalf of Respondent

JAMS Arbitration Case No. 1220071233

Retained by developer/seller of a luxury residence in matter whereby the buyer alleged seller's concealment and failure to disclose material defects in connection with its \$42.75 million sale

Calvano Development Inc. v. Marwood Assets Management, et al.

Retained by Sheppard, Mullin, Richter & Hampton LLP on behalf of Defendant
Superior Court, State of California, County of Santa Clara, Case No. 17CV309478

Retained in dispute arising from a joint venture to develop real property in Mountain View, California, and alleged breaches of operating agreements; opined as to custom and practice and reasonableness of conduct

NNN Capital Fund I, LLC, et al. v. Cottonwood Residential OP LP, et al.

Retained by Shumener, Odson & Oh LLP on behalf of Defendant
In the Third Judicial District in and for Salt Lake County, State of Utah, Case No. 170904222

Retained in matter alleging that managers of entities that owned and operated multifamily real estate investments knowingly and willfully conspired with each other to enrich themselves at plaintiffs' expense

Teecom, Inc. v. SFII 1333 Broadway, LLC, et al.

Retained by Baker McKenzie LLP on behalf of Plaintiff
Superior Court, State of California, County of Alameda, Case No. RG21089048

Retained by consulting and engineering firm in defense of allegations of breach of lease agreement in connection with its office space located in downtown Oakland, California

SRE Santini LLC v. TMP Epic Center LLC and Home Run Investments LLC

Retained by Novack and Macey LLP on behalf of Plaintiff
In the Circuit Court of Cook County, Illinois, Case No. 2020CH04314

Retained in a dispute related to capital allocation and governance of a joint venture to redevelop the Citadel Mall shopping center in Charleston, South Carolina

Bell Gardens Avenue LLC, et al. v. 8000 Bell Gardens LLC, et al.

Retained by Buchalter APC on behalf of Defendant
Superior Court, State of California, County of Los Angeles, Case No. 20STCV26362

Retained in matter alleging intentional and negligent misrepresentation, concealment, and conspiracy to violate health and safety codes in connection with the purchase and sale of land for residential development

John Young v. Andrew Sun, et al.

Retained by Keller/Anderle LLP on behalf of Plaintiff
Superior Court, State of California, County of Orange, Case No. 30-2013-00659963-CU-NP-CXC

Retained in matter alleging breach of contract and fiduciary duty in connection with a partnership spanning several decades; traced flow of funds and valued over 80 entities to facilitate partnership dissolution

Mattress Firm, Inc. v. Levy, et al.

Retained by Hicks Thomas LLP on behalf of Plaintiff
District Court of Harris County, State of Texas, Case No. 2017-73196

Retained in matter alleging a multi-year, nationwide fraudulent scheme involving bribes and kickbacks paid to **Mattress Firm** insiders by brokers and developers in order to charge inflated rental rates on retail leases

Madison Nampa LLC v. Mattress Firm, Inc., et al.

Retained by Hicks Thomas LLP on behalf of Defendant
United States District Court, District of Idaho, Case No. 1:17-CV-00049-SAB

Retained in matter alleging breach of a lease that was fraudulently induced by developer plaintiff; provided rebuttal to plaintiff's damages analysis and custom and practice opinions in leasing and development

Acker v. Midea USA, et al.

Retained by Gordon Rees Scully Mansukhani LLP on behalf of Defendant
Superior Court, State of California, County of Los Angeles, Case No. 20STCV19860

Retained by a subsidiary of **Midea Group**, the world's largest appliance maker, in a matter alleging that its space heater caused a fire that destroyed the Venice Hotel and resulted in loss of life and multiple injuries

SLG 625 Lessee LLC v. 625 MAD Realty LLC (Appraisal of 625 Madison Avenue)

Retained by Nixon Peabody LLP on behalf of Defendant
Supreme Court of the State of New York, County of New York, Index No. 657212/2021 (sent to arbitration)

Retained to provide an analysis of SL Green Realty Corporation's public disclosures in connection with the rent reset arbitration involving the ground lease encumbering 625 Madison Avenue, New York City

California First, L.P. v. California Department of General Services

Retained by Liner LLP on behalf of Plaintiff
Superior Court, State of California, County of San Francisco, Case No. CGC10-505436

Retained by winning bidder of the Golden State Portfolio transaction authorized by California Governor Arnold Schwarzenegger, alleging breach of contract related to the \$2.3 billion sale of 11 office buildings

Marmol, et al. v. Kalonymus Development Partners LLC

Retained by Greenberg Traurig LLP on behalf of Defendant
United States District Court, Southern District of Florida, Case No. 22-CV-20703-SCOLA

Retained in an action for declaratory judgement relating to the parties' rights and obligations in connection with the purchase of membership interests in a Florida limited liability company that owned real property

West American Insurance Company, et al. v. Victaulic Company

Retained by Prenovost, Normandin, Dawe & Rocha APC on behalf of Defendant
Superior Court, State of California, County of Mono, Case No. 22UCM60

Retained by manufacturer of mechanical pipe joining systems in connection with damages that occurred when a fire sprinkler line failed at The Village Lodge at Mammoth in Mammoth Lakes, California

Steven C. Gordon v. The Saul Brandman Foundation, et al.

Retained by Loeb & Loeb LLP on behalf of Plaintiff
Superior Court, State of California, County of Los Angeles, Case No. 19STCV05991

Retained by plaintiff seeking declaratory relief and judicial determination regarding certain governing rights in connection with numerous real estate limited partnerships and limited liability companies

Allenby LLC and Haygood LLC v. Credit Suisse AG, Cayman Islands Branch, et al.

Retained by Reid Collins & Tsai LLP on behalf of Plaintiff
Supreme Court of the State of New York, County of New York, Index No. 652491/2013

Retained by assignees of claims of investment funds that participated in loans arranged by Credit Suisse that financed developments such as Yellowstone Mountain Club, Turtle Bay Resort, Ginn Clubs & Resorts, et al.

Downie, et al. v. Scrivanich, et al.

Retained by Perkins Coie LLP on behalf of Defendant
Superior Court of Washington for King County, Case No. 22-2-09744-2 SEA

Retained by defendant in a matter involving the purchase and sale of certain materials, including approximately 600 portable modular housing units from **TransCanada Keystone Pipeline LP**

Livshetz v. Federal Insurance Company

Retained by O'Melveny & Myers LLP and Cozen O'Connor on behalf of Defendant
Superior Court of the State of California, County of Los Angeles, Case No. 20STCV06506

Retained by member insurer of **Chubb Group of Insurance Companies** in defense of an alleged breach of insurance contract related to a fire that damaged a home in the Hollywood Hills

Pollock v. Federal Insurance Company

Retained by O'Melveny & Myers LLP and Cozen O'Connor on behalf of Defendant
United States District Court, Northern District of California, Case No. 3:21-cv-9975-JCV

Retained by member insurer of **Chubb Group of Insurance Companies** in defense of claims related to real property damaged by the 2020 Glass Fire which burned 67,484 acres in Napa and Sonoma Counties

Albert D. Seeno, Jr., et al v. Discovery Builders, Inc., et al.

Retained by Cooley LLP on behalf of Plaintiff
Superior Court, State of California, County of Contra Costa, Case No. C22-01746

Retained by homebuilder in a dispute related to the value of fees potentially owed based upon the termination of a construction management agreement

The Icon at Panorama, LLC v. Southwest Regional Council of Carpenters, et al.

Retained by Morrison & Foerster LLP on behalf of Plaintiff
United States District Court, Central District of California, Case No. 2:19-cv-00181

Retained in antitrust matter alleging unions of conspiring to control sale of labor services to real estate developers by engaging in anti-competitive conduct and racketeering and filing sham litigation

Center Point LLC v. The State of California, California High Speed Rail Authority, et al.

Retained by Nossaman LLP and Van De Poel, Levy, Thomas LLP on behalf of Defendant
Superior Court of the State of California, County of Sacramento, Case No. 34-2019-00269273

Retained by State of California in an inverse condemnation matter alleging damages arising from construction activity in an easement that adversely impacted the value of a parcel in Madera County

Perillo v. Dynamic Energy Solutions, LLC, et al.

Retained by Blank Rome LLP on behalf of Claimant
JAMS Arbitration, Ref. No. 5450000383

Retained by seller of a solar power firm in a matter alleging that the buyer engaged in a scheme to prevent seller from receiving \$115 million in earn-out payments pursuant to their purchase agreement

Shorenstein Realty Services, L.P., et al. v. Hennefer Finley & Wood LLP

Retained by Buchalter APC on behalf of Plaintiff

Superior Court of the State of California, County of San Francisco, Case No. CGC-22-598248

Retained by **Shorenstein Realty Services** in a matter alleging breach of contract with respect to an office lease in the historic Russ Building, located in San Francisco's Financial District

R2O Development LLC d/b/a Vineyard Development Co. v. The Related Companies, LP, et al.

Retained by Greenberg Traurig LLP on behalf of Defendant

Superior Court of California, County of Orange, Case No. 30-2022-01246664-CU-BT-CJC

Retained by **The Related Companies** in a matter involving the breach of an alleged joint venture partnership to develop the 41-acre Bristol Project in Santa Ana, California

Singer v. The Related Companies, LP, et al.

Retained by Bird Marella LLP and Fennemore LLP on behalf of Defendant

Superior Court of California, County of Los Angeles, Case No. 19SMCV01614

Retained by **The Related Companies** in a matter involving allegations of construction defects and violation of seller's disclosure duties at The Waverly condominium project in Santa Monica, California

Barer, et al. v. Rosen, et al.

Retained by Perkins Coie LLP on behalf of Plaintiff

JAMS Arbitration Case No. 5160000432

Retained by investors in various real estate development partnerships in a dispute alleging that the sponsor/manager breached of the terms and conditions of their respective operating agreements

Blodgett v. Fairstead Capital LLC, et al.

Retained by Susman Godfrey LLP on behalf of Claimant

JAMS Arbitration, Reference No. 5425000366

Retained in matter involving a departing executive of a real estate investment company who allegedly concealed from the company an opportunity to purchase a \$1.4 billion housing portfolio

LA-FIG Parking Lot Lessee LLC v. Mohill Holdings LP, et al.

Retained by Paul Hastings LLP on behalf of Claimant

JAMS Arbitration, Case No. 5100001310

Retained by owner of Hotel Figueroa in Downtown Los Angeles in a dispute related to its leasehold interest in an adjacent parking lot used to support hotel operations

Saadia Square LLC v. All-Ways Pacific LLC, et al.

Retained by Greenberg Traurig LLP on behalf of Defendant

Superior Court of the State of California, County of Los Angeles, Case No. 21NWCV00133

Retained by defendant in a matter alleging a scheme to violate plaintiff's right of first offer on an industrial property located in Rialto, California

The Windward Group v. Compass California, Inc. dba Compass, et al.

Retained by Bird Marella LLP on behalf of Respondent
Signature Resolution Arbitration, Case No. QGXPR

Retained by Compass in a matter alleging breach of contract and in connection with an alleged oral agreement to recruit and transfer agents from another brokerage

Lifestyle Realty, LLC v. Compass DMV, LLC, et al.

Retained by Duane Morris LLP and Ogletree Deakins on behalf of Defendant
United States District Court, District of Maryland, Case No. 8:23-cv-00629-MJM

Retained by Compass in a matter alleging wrongful solicitation of clients and theft of numerous leads contained on plaintiff's confidential lead lists, resulting in stolen commissions

Sheppard, et al. v. Compass, Inc., et al.

Retained by Bird Marella LLP on behalf of Defendant
American Arbitration Association, Case No. 01-23-0001-1678

Retained by Compass in a matter alleging failure to pay contractually owed commissions, and misrepresentation of risks and terms of investing in the company's anticipated public offering of stock

Equity Residential Management, LLC, et al. v. The City of Jersey City, et al.

Retained by Jenner & Block LLP on behalf of Plaintiff
United States District Court, District of New Jersey, Case No. 2:23-cv-22291-MCA-JRA

Retained by Equity Residential in a matter alleging that a local government board unlawfully revoked rent control exemptions at The Portside Towers, a residential apartment community in Jersey City, New Jersey

Griffith Company v. Wessex Investments, LLC, et al.

Retained by Lorber, Greenfield & Olsen LLP on behalf of Plaintiff and Cross-Defendant
Superior Court of the State of California, County of Los Angeles, Case No. 20STCV21704

Retained by a general contracting firm in defense of allegations of breach of contract, negligence, and construction defects related to infrastructure upgrades to a mobile home park in Long Beach, California

Corvallis Hospitality LLC v. Wilmington Trust, N.A., et al.

Retained by Jenner & Block LLP on behalf of Defendant
United States District Court, District of Oregon, Case No. 6:22-cv-00024-MC

Retained by lender in defense of allegations by owner of a Hilton Garden Inn that it unlawfully accelerated the loan and initiated foreclosure, violating protections provided by statewide COVID-19 relief legislation

Plenitude Holdings, LLC v. County of Los Angeles

Retained by Loeb & Loeb LLP on behalf of Defendant
Superior Court of the State of California, County of Los Angeles, Case No. 23CMCV01624

Retained by the County of Los Angeles in a breach of contract dispute over a ground lease to redevelop a 94-acre multi-use, multi-tenant sports and entertainment complex in Carson, California

In re the Estate of John A. Thomas

Retained by Munger, Tolles & Olson LLP on behalf of Petitioner Wells Fargo Bank, N.A.
Superior Court of the State of California, County of Orange, Case No. 30-2014-00711762-PR-PW-CJC

Retained by Wells Fargo in its capacity as special administrator of an estate in connection with its petition to approve a \$95 million sale of three tracts of land in Huntington Beach to Meritage Homes Corporation

Molly Tracy v. John Morris and Tramor Properties, Inc. (Tramor)

Retained by Hon. Margaret M. Morrow, Ret., in her capacity as Special Litigation Committee for Tramor
United States District Court, Central District of California, Case No. 2:23-cv-08022

Retained by SLC to investigate shareholder derivative claims alleging breach of fiduciary duty related to the management of multiple limited partnerships owning apartment complexes in Texas

KB Salt Lake III, LLC, et al. v. Fitness International, LLC, et al.

Retained by Loeb & Loeb LLP on behalf of Plaintiff
Superior Court of the State of California, County of Los Angeles, Case No. 23CHCV00792

Retained by landlord, a joint venture between Black Equities and ARKA Properties Group, in a matter alleging tenant's breach of lease agreement to redevelop and operate an LA Fitness gym in Chatsworth, CA

In the Matter of The Stanley A. Sirott Trust

Retained by Willkie Farr & Gallagher LLP on behalf of Respondent
Superior Court of the State of California, County of Orange, Case No. 30-2023-01364626-PR-TR-CMC

Sirott v. Roldan, et al.

Retained by Willkie Farr & Gallagher LLP on behalf of Plaintiff
Superior Court of the State of California, County of Los Angeles, Case No. 24STCV05522

Retained to provide testimony in response to a motion to appoint an interim trustee to provide asset management services for a multifamily real estate portfolio in Southern California

Goldrich Kest, LLC v. Ategrity Specialty Insurance Company, et al.

Retained by Covington & Burling LLP and Pillsbury Winthrop Shaw Pittman LLP
Superior Court of the State of California, County of Los Angeles, Case No. 23SMCV03537

Retained by owner of a mixed-use building in Downtown Los Angeles in an action alleging breach of contract against insurers that declined to pay certain claims stemming from a fire at the subject property

L.A. Sports Properties, Inc. v. Darren Schield, et al.

Retained by Barnes & Thornburg LLP on behalf of Plaintiff
United States District Court, Central District of California, Case No. 2:24-cv-03664-MCS-MAA

Retained by entity owned by Shelly Sterling in a matter alleging its investment manager of breach of fiduciary duty and fraud, including mismanagement of funds, self-dealing, and receipt of kickbacks

Beach Front Properties LLC v. Waterford Property Company LLC, et al.

Retained by Allen Matkins Leck Gamble Mallory and Natsis LLP on behalf of Defendant
Superior Court of the State of California, County of Los Angeles, Case No. 23LBCV01654

Retained in a matter alleging breach of an oral partnership agreement to develop affordable workforce housing projects in association with the California Community Housing Agency (CalCHA)

Metropolis Master Assoc. v. Greenland LA Metropolis Acquisition LLC, et al. and related actions

Retained by Prenevost, Normandin, Dawe & Rocha, P.C. on behalf of Defendant
Superior Court of the State of California, County of Los Angeles, Case No. 24STCV18383

Retained by defendants in a matter alleging construction defects in the development of the Greenland Metropolis mixed-use complex in Downtown Los Angeles

Darby, et al. v. Kalesta Healthcare Group, LLC, et al.

Retained by Fultz Maddox Dickens PLC on behalf of Defendant
Superior Court of the State of California, County of Sacramento, Case No. 34-2021-00310828

Retained by CareTrust REIT, Inc. and CTR Partnership, L.P. in defense of a matter alleging that a nursing home landlord was liable in the wrongful death of a patient under the care of the tenant/operator

Norman, et al. v. Essex Property Trust, Inc., et al.

Retained by Sheppard, Mullin, Richter & Hampton LLP on behalf of Defendant
Superior Court of the State of California, County of San Diego, Case No. 37-2022-00038519-CU-NP-CTL

Retained in defense of a putative class action alleging practices and policies of retaining security deposits of former tenants in bad faith and in violation of California law

Jessica de Rothschild, Alexander Gervasi, et al. v. Diana Lands, et al.

Retained by Eisner LLP on behalf of Plaintiff
Superior Court of the State of California, County of Los Angeles, Case No. 22STCV16977

Retained by plaintiff in a matter alleging gross negligence and conversion associated with the design and redevelopment of a single-family home in the Hollywood Hills

KCS West, Inc. v. Silicon Beach Live, LLC, et al.

Retained by Jenner & Block LLP on behalf of Plaintiff
Superior Court of the State of California, County of Los Angeles, Case No. 23STCV10641

Retained by general contractor, a subsidiary of Kajima USA Inc., in a matter alleging the developer of a 176-unit apartment complex in Los Angeles mismanaged the project, leading to delays and economic damages

Flyer Defense LLC, et al. v. Marvin Engineering Co., et al.

Retained by Stinson LLP on behalf of Defendant
Superior Court of the State of California, County of Los Angeles, Case No. 22STCV29636

Retained in a matter alleging breaches of contract and other causes of action between two companies that partnered to sell specialized, tactical all-terrain vehicles to the United States armed forces

R. Stan Conway v. Edward P. Roski, Jr. and Majestic Realty Company

Retained by Latham & Watkins LLP on behalf of Respondent
American Arbitration Association, Case No. 01-25-0000-9933

Retained in a matter alleging improper management of real estate joint ventures through improper capital calls, control shifts, and fiduciary breaches that diluted claimant's ownership and economic interests

Craig Cavileer v. Silverton Casino LLC, et al.

Retained by Latham & Watkins LLP on behalf of Respondent
JAMS Arbitration Case No. 1220077089

Retained in a matter involving a long-term profit-sharing dispute arising from the development, management, and operation of a Las Vegas hotel and casino

Walgreen Co. v. L2 Partners, et al.

Retained by Quinn Emanuel Urquhart & Sullivan LLP on behalf of Defendant
United States District Court, Northern District of Illinois, Case No. 1:21-cv-02522

Retained in a matter involving claims of alleged misappropriation and use of proprietary sales, site-selection, and store-performance data in transactions involving Walgreens-leased commercial real estate

Los Angeles County, State of California and United States of America ex rel. Gluck v. Shepos, et al.

Retained by Susman Godfrey LLP on behalf of Plaintiff
United States District Court, Central District of California, Case No. 2:19-cv-01773-CJC-MAAx

Retained in qui tam matter alleging a group of real estate developers and a former county employee engaged in a decade-long bribery and kickback scheme to defraud the government

Pacific Communities Builder, Inc., v. City of Hesperia

Retained by Sheppard, Mullin, Richter & Hampton LLP on behalf of Plaintiff
(1) California Arroyo Fund, Inc., et al. v. City of Hesperia, et al., Superior Court of the State of California, County of San Bernardino, Case No. CIVSB2225409
(2) LCTH Investment, L.P., et al. v. City of Hesperia, et al., Superior Court of the State of California, County of San Bernardino, Case No. CIVSB2303246
(3) LCTH Investment, L.P., et al. v. City of Hesperia, et al., Superior Court of the State of California, County of San Bernardino, Case No. CIVSB2303245
(4) LCTH Investment, L.P., et al. v. City of Hesperia, et al., Superior Court of the State of California, County of San Bernardino, Case No. CIVSB2310835

Retained by developer plaintiffs as damages expert in related actions against the City of Hesperia involving alleged interference with single-family residential development projects

Shaver v. Topper Landing Owners Association, et al.

Retained by Perkins Coie LLP on behalf of Intervenor
Superior Court of the State of Washington, County of Clark, Case No. 24-2-04364-06

Retained in a matter alleging improper enforcement of Covenants, Conditions, and Restrictions (CC&Rs) by a homeowners association governing a subdivision along the Columbia River in Clark County, Washington

Darby Development Co., Inc., et al. v. United States of America

Retained by Dorsey & Whitney LLP on behalf of Plaintiffs
United States Court of Federal Claims, Case No. 1:21-cv-01621

Retained by plaintiffs to calculate damages arising from the federal COVID-19 eviction moratorium on residential tenants, and alleged Fifth Amendment taking of private property

Launch Real Estate LLC v. Compass Arizona Holding, LLC and Compass, Inc.

Retained by Bird Marella LLP on behalf of Respondent
JAMS Arbitration Case No. 5260001046

Retained by Compass in a dispute arising from the acquisition of an Arizona real estate brokerage and alleged breach of geographic exclusivity provisions governing a deferred earnout arrangement

Essex Portfolio, L.P. v. F.D. Thomas, Inc., et al.

Retained by Sheppard, Mullin, Richter & Hampton LLP on behalf of Plaintiff
Superior Court of the State of California, County of Los Angeles, Case No. 24CV428938

Retained by owner of an apartment community in a construction defects action against a specialty waterproofing contractor and provided analysis of loss of business income attributable to the repair period

SELECTED CONFIDENTIAL EXPERT ENGAGEMENTS

(1) Confidential Antitrust Litigation

Retained by Joint Defense Group on behalf of Defendants
Federal and state court proceedings

Retained by Joint Defense Group in complex antitrust litigation and government enforcement action involving allegations of coordinated conduct and price effects in a regulated consumer market

(2) Confidential Attorney General Antitrust Enforcement Action

Retained by Joint Defense Group on behalf of Defendants
Non-federal trial court proceeding

Retained by Joint Defense Group in a government antitrust enforcement action involving alleged coordinated pricing practices in a regulated consumer market

(3) Confidential Natural Disaster Litigation

Retained by outside counsel on behalf of Defendant
State court proceedings, multiple cases

Retained as damages expert in complex, multi-county litigation arising from large-scale natural disaster events, involving extensive property damage and economic loss claims

(4) Confidential Professional Liability Dispute

Retained by outside counsel on behalf of a law firm Defendant
Private mediation

Retained in a dispute involving alleged legal malpractice and economic damages related to the development of a Ritz-Carlton hotel in a major metropolitan area

(5) Confidential Professional Liability Dispute

Retained by outside counsel on behalf of a law firm Defendant
Private mediation

Retained in a dispute involving alleged legal malpractice related to commercial leasing and guaranty provisions for a major mixed-use real estate development in Chicago's Wrigleyville neighborhood

(6) Confidential Construction Defects Litigation

Retained by outside counsel on behalf of Defendant and Cross-Complainant
Superior Court of the State of California

Retained by real estate developer in a matter alleging construction defects in a mixed-use high-rise building in Northern California

SELECTED LITIGATION AND CONSULTING CLIENTS

Law Firms

Akerman LLP
Allen Matkins
ArentFox Schiff LLP
Arnold & Porter Kaye Scholer LLP
Baker Botts LLP
Baker Donelson
Baker Hostetler LLP
Baker McKenzie LLP
Baker & Miller PLLC
Barnes & Thornburg LLP
Bell Nunnally & Martin LLP
Bird Marella LLP
Blank Rome LLP
Boies Schiller Flexner LLP
Bradley ArantBoult Cummings LLP
Browne George Ross LLP
Bryan Cave Leighton Paisner LLP
Buchalter APC
Ciresi Conlin LLP
Cooley LLP
Covington & Burling LLP
Cox, Castle & Nicholson LLP
Cozen O'Connor
Davis Polk & Wardwell LLP
Davis Wright Tremaine LLP
Dewey Pegno & Kramarsky LLP
DLA Piper LLP
Dorsey & Whitney LLP
Duane Morris LLP
Dykema Gossett PLLC
Ervin Cohen & Jessup LLP
Farella Braun + Martel LLP
Fennemore LLP
Fenwick & West LLP
Freedman + Taitelman LLP
Gibson, Dunn & Crutcher LLP
Gordon Rees Scully Mansukhani LLP
Greenberg Traurig LLP
Greenspoon Marder LLP
Haynes and Boone LLP
Hicks Thomas LLP
Honigman LLP
Hueston Hennigan LLP
Hughes Hubbard & Reed LLP
Husch & Blackwell LLP
Jackson Walker LLP

Jenner & Block LLP
Katten Muchin Rosenman LLP
Keller/Anderle LLP
Kellogg, Hansen, Todd, Figel & Frederick PLLC
Kilpatrick Townsend & Stockton LLP
King & Spalding LLP
Kirkland & Ellis LLP
Latham & Watkins LLP
Levitt & Boccio LLP
Lewis Brisbois Bisgaard & Smith LLP
Locke Lord LLP
Loeb & Loeb LLP
Mayer Brown LLP
Maynard Nexsen PC
McGuireWoods LLP
McKool Smith PC
Miller Barondess LLP
Miller Starr Regalia P.C.
Montgomery Purdue PLLC
Morrison & Foerster LLP
Munger, Tolles & Olson LLP
Nixon Peabody LLP
Norton Rose Fulbright US LLP
Nossaman LLP
Ogletree Deakins
O'Melveny & Myers LLP
Paul Hastings LLP
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Perkins Coie LLP
Pillsbury Winthrop Shaw Pittman LLP
Proskauer Rose LLP
Quinn Emanuel Urquhart & Sullivan LLP
Reid Collins & Tsai LLP
Robbins Geller Rudman & Dowd LLP
Robins Kaplan LLP
Ropes & Gray LLP
Schlam, Stone & Dolan LLP
Seyfarth Shaw LLP
Sheppard, Mullin, Richter and Hampton LLP
Shook, Hardy & Bacon LLP
Sidley Austin LLP
Skadden, Arps, Meagher, Slate & Flom LLP
Snell & Wilmer LLP
Stearns Weaver Miller
Steptoe & Johnson LLP
Stinson LLP

Stoel Rives LLP
Susman Godfrey LLP
Thompson Coburn LLP
Venable LLP
Vinson & Elkins LLP
Wachtell, Lipton, Rosen & Katz
Weil, Gotshal & Manges LLP
White & Case LLP

Williams & Connolly LLP
Willkie Farr & Gallagher LLP
Wilson Sonsini Goodrich & Rosati PC
Winston & Strawn LLP
Wright & Close LLP
Young Conaway Stargatt & Taylor LLP
Zelle LLP

Businesses & Individuals

Airbnb
Alger Management
Allied Orion Group
Altimeter Capital
Americold
Andre Balazs
Anywhere Real Estate (formerly Realogy)
Aon Insurance
American International Group (AIG)
AR Capital LLC/Nicholas S. Schorsch
Ares Capital Corporation
ASICS
Atlas Capital
Atomic Labs
Avalon Bay Communities
Bain & Company
Bank of America
Bank of New York Mellon
BH Management Services
Black Equities/Stanley Black
Bluegreen Corporation
Boston Consulting Group
Brookfield Properties
Camden Property Trust
Canyon Capital
Capital Properties
Caruso Affiliated
CBL & Associates Properties
Centene Corporation
Chubb Group of Insurance Companies
Citigroup
Colony Capital
Compass
Cottonwood Residential
CVS Pharmacy
Davidson Kempner Capital Management
Edward P. Roski/Majestic Realty Company
Empire State Realty Trust/Malkin family
Equity Residential
Essex Property Trust
Fortress Investment Group

Frontier Communications
Glenview Capital Management
Goldman Sachs
Green Street Advisors
Greystar
Gulf Finance House (Bahrain)
Hearthstone, Inc.
Highbridge Capital Management
Highmark Residential/Starwood Capital Group
Holiday Inn/IHG Hotels & Resorts
Iconiq Capital Management
Institutional Venture Partners
JPMorgan Chase Bank
KB Home
Keller Williams Realty
KKR & Co./K-Star Asset Management
Knightvest Residential
Lennar Corporation
Lincoln Property Company
Lloyd's of London
Los Angeles Clippers/Steve Ballmer
Macerich Company
Macquarie Group
Mattress Firm
McKinsey & Company
Medical Properties Trust
Mid-America Apartments
Midea Group
MSD Capital
Napier Park Global Capital
National Association of Realtors (NAR)
Nomura Holdings
Norwest Venture Partners
Och-Ziff Capital Management
Peter Thiel
Pine River Capital Management
PricewaterhouseCoopers
Providence Equity Partners
QBE Insurance Company
RealPage
Regency Outdoor Advertising

Related Companies
 RE/MAX
 Riverside Company
 Sares Regis Group Commercial
 SBE Entertainment/Sam Nazarian
 Sears Holdings
 Shamrock Holdings
 Sherman Associates
 Shorenstein Properties
 Simon Property Group
 Simpson Property Group
 SoftBank Group Corporation
 Southern California Edison
 Starbucks Corporation
 Star Insurance Company
 State Bank of India

SunAmerica Affordable Housing Partners
 Thoma Bravo
 Tiger Global Management
 Tishman Speyer Properties
 Toll Brothers
 Tornante Company/Michael Eisner
 Trammell Crow
 UDR Apartments
 United Parcel Service (UPS)
 Wells Fargo
 Westgate Resorts
 Willow Bridge Property Company
 Yucaipa Companies
 Zillow Group

Government

California State University
 City of Los Angeles
 City of New York
 City of San Diego
 County of Los Angeles
 Federal Bureau of Investigation (FBI)
 State of California
 U.S. Attorney’s Office/Department of Justice
 U.S. Department of Labor
 U.S. Navy/Naval Information Warfare Systems Command (NAVWAR)
 U.S. Securities and Exchange Commission (SEC)

BOARD AND ADVISORY MEMBERSHIPS

- Industrial Advisor, EQT Partners (Stockholm: EQT AB)
- Member, Board of Directors, Knock (Qualified Audit Committee Financial Expert)
- Member, Board of Trustees, Seven Arrows Elementary School
- Member, Board of Directors, Pacific Charter School Development (also Member of Audit Committee)
- Member, Space Policy and Procedure Task Force, UCLA Health System/Geffen School of Medicine
- Member, Judging Committee, Gerald Loeb Award for Distinguished Business Journalism
- Member, Transit Oriented Development and Workforce Housing Task Force, City of Los Angeles
- Advisor, Los Angeles Streetcar, Inc. – Led passage of Community Facilities District in special election
- Member, American Institute of Certified Public Accountants
- Member, American Bar Association (ABA), ABA Litigation Section
- Lexology Index (formerly Who’s Who Legal), Commercial Litigation, Expert Witnesses (“Recommended” and “Thought Leader”)
- Recipient, Iranian-American Bar Association (IABA) “Excellence in Leadership Award”

MEDIA, PUBLICATIONS AND SPEAKING ENGAGEMENTS

- Panelist, Lexangle on Experts, Washington, D.C., 2026
- Panelist, Experts on Experts by Lexangle, Dallas Arts District Mansion, 2025

- Moderated Affordable Housing panel, Crocker Symposium, 2021
- Moderated Homelessness panel, Crocker Symposium, 2020
- Taught UCLA Anderson x Upkey Virtual Internship Program, 2020
- Taught “Financial Skills for Litigators,” Arnold & Porter Kaye Scholer LLP, 2019
- Moderated Opportunity Zones panel, Crocker Symposium, 2019
- Moderated California Lawyers Association Commercial Real Estate Symposium, 2018
- Taught “REITs: Overview and Market Trends,” Simpson Thacher & Bartlett LLP, New York, 2018
- Taught “Financial Skills for Litigators,” Quinn Emanuel Urquhart & Sullivan LLP, 2017 (to five offices)
- Taught “Financial Skills for Litigators,” Skadden, Arps, Slate, Meagher & Flom LLP, Los Angeles, 2017
- Keynote luncheon speaker, RCLCO Real Estate Advisors 50th Anniversary Retreat, 2017
- Authored “Housing Pays: Capturing the Economic and Fiscal Benefits of Increased Housing Production in Los Angeles,” Los Angeles Business Council, 2017
- Featured speaker, Boutique and Lifestyle Lodging Association (BLLA) Leadership Symposium, 2016
- Keynote luncheon speaker, Pension Real Estate Association (PREA) Symposium, 2016
- Moderated “The Construction Boom” panel, U.C. Berkeley Haas School of Business, 2016
- Authored “Could L.A. Become a River City?” Zócalo Public Square, September 8, 2015
- Authored “Easing L.A.’s Housing Crunch,” Op-Ed, Los Angeles Times, August 10, 2015
- Featured Speaker, UCLA Anderson Forecast, 2015 and 2019
- Authored “LA’s Next Frontier: Capturing Opportunities for New Housing, Economic Growth, and Sustainable Development in LA River Communities,” Los Angeles Business Council, 2015
- Moderated “How Bullet Proof is Your Strategy” panel, U.C. Berkeley Haas School of Business, 2015
- Taught finance, tax accounting and land use training course to executives of Americold Logistics, a real estate investment trust (REIT) owned by Yucaipa Companies and Goldman Sachs, 2014
- Taught “New Professionals Track” to real estate and corporate attorneys at Crocker Symposium, 2014
- Taught “Business Law for Lawyers: Deal Structuring Seminar” at Crocker Symposium, 2013
- Featured speaker, McKinsey & Company Southern California luncheon, 2013
- Authored and presented “2013 Livable Communities Report: A Call to Action,” the centerpiece of the Los Angeles Mayoral Housing, Transportation and Jobs Summit, 2013
- Delivered economic forecast at Genesis LA Board of Directors Retreat, 2013
- Authored and presented “Building Livable Communities: Enhancing Economic Competitiveness in Los Angeles,” the centerpiece of the Los Angeles Mayoral Housing, Transportation and Jobs Summit, 2012
- Keynote luncheon speaker, Crocker Symposium, 2012
- Keynote speaker, Southern California Development Forum Annual Forecast, 2012 and 2013
- Keynote speaker, Sheppard Mullin Richter & Hampton LLP Annual Retreat, 2011 and 2012
- Delivered economic forecast at RealShare Los Angeles Apartments Conference, 2011
- Authored “L.A. Should Abandon Rent Control,” Op-Ed, Los Angeles Times, May 21, 2010
- Keynote speaker, Shamrock Capital Advisors Annual Investor Meeting, 2010
- Delivered economic forecast at UCLA Anderson Alumni Weekend, 2008 and 2009
- Widely interviewed by major television and radio programs including BBC World News, NBC’s *The Today Show*, CNN, Bloomberg TV, CNBC, FOX News, CBS, ABC and NPR, as well as major dailies including Financial Times, The Wall Street Journal, The New York Times, The Guardian, Los Angeles Times, Washington Post, Chicago Tribune and San Francisco Chronicle