Kerrie Merrifield, CPA, ABV, CFF, MAFF

949-280-9306

kerrie@axiomforensics.org

Offices in Los Angeles, CA

Curriculum Vitae

Profile

Over 35 years of accounting experience with an emphasis in forensic accounting, economic damages, fraud, family law matters, complex civil litigation, trust and estate matters and business valuations. Experience testifying in Superior Courts throughout California, Alaska, Virginia and New Mexico. Extensive education, training and experience in forensic accounting, lost profits/economic damage analysis, business interruption claims, fraud, fraudulent documents, family law matters, and business valuations of: intangible assets, goodwill, start up companies as well as patents and trademarks. Develop and present educational and training courses on a variety of topics including Financial Forensics in Matrimonial Litigation, Ethics for Expert Witnesses, Business Interruption and Lost Profits.

Professional Experience

2008 - Preser	nt: Director of Litigation Support Axiom Forensics, Los Angeles, California
1997-2008	CFO Cours D'Anglais, ADC, Contrecoeur, Quebec
2002-2003	CFO Kids With Style, Contrecoeur, Quebec
1994-1996	Controller Alphagraphics, Waterbury, Connecticut
1992-1994	Business Manager Fremer & Associates, Sherman Oaks, California
1989-1992	CFO 213 Inc., West Hollywood, California
1987-1989	Accountant Ernst & Young, Century City, California

Education

Bachelor of Science, Emphasis in Accounting-Grand Canyon University

Certifications

CPA (Certified Public Accountant) Issued by California Board of Accountancy

ABV (Accredited in Business Valuation) Issued by American Institute of Certified Public Accountants

CFF (Certified in Financial Forensics) Issued by American Institute of Certified Public Accountants

MAFF (Master Analyst in Financial Forensics) Issued by National Association of Certified Valuation Analysts

Forensic Accounting Certificate Program-Issued by American Institute of Certified Public Accountants

Current Professional Organizations

- AICPA American Institute of Certified PublicAccountants
- NACVA- National Association of Certified Valuation Analysts

Committees, Boards, Teaching and Publications

2022-2023: Chair of the Executive Advisory Board for NACVA (National Association of Certified Valuation Analysts)

- 2017- 2020 Chair of the Forensic Litigation Board for NACVA (National Association of Certified Valuation Analysts)
- 2020 2022 Board member of NACVA's Executive Advisory Board
- 2022 Present Committee for Judicial and Legal Training: Create and present expert witness and business valuation educational seminars to judicial and legal organizations focused on expert witness and business valuation issues that are geared for judges and attorneys
- 2023 Present Instructor for MAFF Certification exam preparation
- 2018 Present: Business Interruption/Lost Profits: Create educational series of seminars/webinars and broadcast live webinars for NACVA
- 2018-2019: Treasurer for Laguna Niguel Rotary Club
- 2020-Present: Committee member for Matrimonial Litigation 15-hour educational seminar. Create and present series on matrimonial litigation and

business valuation issues

2018 to Present : NACVA Present Seminars on Business Interruption Loss Claims

May 2021: Present Business Interruption Loss Claims for Maryland Society of CPA's

2018 to Present: Board member for NACVA's Forensic Litigation Compendium

2019 to Present: Board member for NACVA's Matrimonial; Collaborative Divorce Educational Seminar: Create educational content and present live seminars and webinars

2020 to Present - NACVA "MAFF Subject matter Expert Working Group" Selected to serve in a group of experts in getting the MAFF designation accredited.

June 2021 - Co-Chair NACVA National Conference, Park City, Utah

2020- 2020 President of the Los Angeles Chapter of FEWA (Forensic Expert Witness Association)

2016- 2019: President of the Orange County Chapter of FEWA (Forensic Expert Witness Association)

2019 - 2020: Secretary on the National FEWA Board

2018 - 2020: Treasurer of the National Finance Committee of FEWA

2018 to 2020: National Treasurer for FEWA

2017- 2019 :Board Member CWLA (CA Women's Leadership Association)

Authored article for NACVA's Quick Read on November 21, 2019

Managing Business Interruption Claims: What Forensic Accountants Need to Avoid Doing

Awards

- Outstanding member First Quarter 2020 NACVA (National Association of Certified
 Valuation Analysts)
- Outstanding Member of the Year 2019 NACVA (National Association of Certified Valuation Analysts)

Miscellaneous

- Appointed and served as Special Master
- Appointed and served as a 730 Court Appointed Joint Forensic CPA