## **Curriculum Vitae**

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## **Summary**

Jay Minnucci is the President and Founder of Service Agility, a consulting and training company dedicated to improving customer service and call center operations. In this role, he provides strategic and tactical guidance across all industries for enterprises that seek to optimize customer interactions. His client list ranges from small start-up operations to large Fortune 500 corporations. He is well-known throughout the industry as an accomplished consultant, trainer, speaker and author on all subjects relevant to call center best practices.

### Experience

April 2008 – Present: Owner of Service Agility, Inc.

March 2000 – April 2008: Vice President of Consulting, International Customer Management Institute (ICMI). Built the consulting division from the ground up, leading a staff of 12. Furthered the ICMI brand through various speaking, training and writing engagements.

October 1983 – March 2000: Various management and executive positions in the call center supporting the AARP Group Health Insurance Program. This operation was run by Prudential Insurance from 1983 to 1996, when The Hartford took over.

#### Education

BBA from Temple University, May 1984, graduated Magna Cum Laude

### **Consulting Experience**

Jay has led up to 20 consulting/training assignments a year in the United States and abroad, including past projects in China, Australia, England, Canada, The Czech Republic, Portugal, Malaysia, Singapore, The Philippines and Dubai. Some of the clients that Jay has worked with include:

Federal Reserve Bank	Gartner Group	Duke Energy
Hyatt	Discover Financial	Kaiser Permanente
BMW	UBS	Canon
Michigan BCBS	Extra Space Storage	<b>American Diabetes Association</b>
<b>Government of Australia</b>	Allstate	Gardener's Supply
Vodafone	End Retirement Thrift Inv Roard	United Healthcare

# **Speaking Engagements**

Past speaking engagements include the following:

- Annual Call Center Exhibit (ACCE) 2003 2008
- China Call Center Conference 2007
- Middle East Contact Center Forum 2013
- Help Desk Institute 2007, 2009, and 2011
- Contact Center Association Conference 2011 2013
- Contact Centre Association of Singapore Symposium 2013
- J.D. Power Customer Service Conference 2013 and 2015
- NM Credit Union Association 2015, 2018, 2019 and 2022
- AVAIL Customer-Centric Services Summit, 2024

### **Training**

Jay has provided training for more than a thousand call center professionals in both public and private venues on topics that include the following:

- Crafting a Contact Center Strategy
- Call Center Management Principles
- Enhancing Efficiency
- Workforce Management Principles
- Metrics and Objectives
- Managing a Small Contact Center

### Writing

Jay is a member of the editorial board for the industry journal <u>Contact Center Pipeline</u>. From 2010 to 2018, he wrote a popular monthly column for the Pipeline. He has been published in many other journals as well, including Call Center Magazine, Customer Management Insight, Foresight, Call Center Management Review, Business Communications Review, and the International Journal of Call Centers. He has written numerous articles for Service Agility's and ICMI's websites, and was a contributor to the latest edition of <u>Call Center Management on Fast Forward</u>, by Brad Cleveland.

## **Expert Witness**

Jay has served as a call center expert witness in eight cases since 2012. He has been deposed five times and has testified in arbitration, in federal court, and before a State Board of Contract Appeals.