

David M. Schwartz, DPM, RPh, EA (JD cand.)

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Summary of Qualifications:

- Clinically-based Budget Management/Forecasting • Healthcare Strategic Planning
- Board & Medical Executive Committees • Accreditation, Licensure, & Regulatory Compliance
- P&L Accounting • Contract Negotiations • Healthcare Revenue Cycle • Healthcare Billing Audit
- Medical & Drug Claims • IRS Tax Internal Revenue Code • Healthcare IT • Physician relationships
- Servant Leadership & Community Service • Education, Adjunct Faculty

Professional Experience and Accomplishments

Director of Pharmacy Woodland Heights Medical Center, Lufkin Texas July 2019 - Present

- Oversight of daily staff pharmacy medication order interventions and assurance of proper therapies.
- Overall management of pharmacy department staff, hospital pharmacy operations: ordering, drug distribution, and storage.
- Policy review of hospital wide medication storage, distribution, and recordkeeping.
- Prospective narcotic diversion prevention, utilizing reporting and data analysis detection tools.
- Responsible for hospital drug purchasing budget and finances: contract compliant drug purchasing, mitigation of national drug shortages. Cost reduction strategies.
- Participation in the implementation of hospital-wide Omnicell automated dispensing system upgrade.
- Audit Compliance and lead communication with all regulatory accrediting bodies: JCAHO, DPH, CMS, DEA, Texas State Board of Pharmacy, USP 797/800.
- Actively participating member of the hospital Pharmacy and Therapeutics, Quality committees, in concert with hospital clinical and risk management staff.
- Texas IV admixture certified, IV room maintenance, IV admixture preparation and verification.
- Customer Service: Direct patient interaction and teaching.
- Oversight of pharmacy staff billing of medication claims: ICD-10, CPT, HCPCS
- Daily participation in Hospital Leadership collaborative meeting.

Private Podiatric Medical and Surgical Practice

Rockwall, TX, July 2003 – Present

Podiatric Physician -

- Private practice: podiatric medical, surgical, and functional orthopedic treatment of outpatient, nursing home, and hospitalized patients.
- Sole proprietorship business start-up with responsibilities including practice, scheduling, and third-party billing reimbursement.
- Responsible for all financial aspects of private solo practice, including payroll withholding and estimated tax remittance, P&L, revenue cycle, A/R, A/P, Healthcare billing audit review, Oversight of all medical and drug billing claims, ICD-10, CPT, HCPCS codes.

HMS / Payment Integrity Pharmacist**Remote/Irving, TX April 2019 – July 2019**

- Assist in ideation efforts and targeting new opportunities across all lines of business and clients for both medical drug claims and pharmacy claims
- Research local billing and reimbursement policies, client reimbursement practices develop and configure overpayment algorithms. Organize, document, and communicate results to key stakeholders.
- Application of knowledge of provider billing and patient accounting practices to research of client policy and data to reveal new overpayment recovery opportunities. Worked with data miners, clinical staff, and stakeholders to identify new overpayment issues for each client.
- Participate in the review of health insurance claims and member eligibility information to uncover claims overpayment trends associated with non-compliance or misapplication of contract terms and rates, payment policies, medical policies, billing guidelines, and applicable regulatory requirements.
- Develop procedures and quality control measures for conducting project analytics, reporting and statistical sampling to ensure consistency among organizational components and compliance with contract and stakeholder requirements

North Central Surgical Center Hospital/USPI**Dallas, TX April 2017 – October 2018****Director of Pharmacy**

- Oversight of daily staff pharmacy medication order interventions and assurance of proper therapies.
- Overall management of pharmacy department staff, hospital pharmacy operations: ordering, drug distribution, and storage.
- Policy review of hospital wide medication storage, distribution, and recordkeeping.
- Prospective narcotic diversion prevention, utilizing reporting and data analysis detection tools.
- Responsible for hospital drug purchasing budget and finances: contract compliant drug purchasing, mitigation of national drug shortages. Cost reduction strategies.
- Active lead participation in the implementation of hospital-wide Pyxis ES automated dispensing system upgrade, with patient profile capabilities.
- Audit Compliance and lead communication with all regulatory accrediting bodies: JCAHO, DPH, CMS, DEA, Texas State Board of Pharmacy, USP 797/800.
- Actively participating member of the hospital Pharmacy and Therapeutics, Quality committees, in concert with hospital clinical and risk management staff.
- Verification and prospective review of CPOE patient medication orders
- Texas IV admixture certified, IV room maintenance, IV admixture preparation and verification.
- Customer Service: Direct patient interaction and teaching.
- Oversight of pharmacy staff billing of medication claims: ICD-10, CPT, HCPCS
- Daily participation in Hospital Leadership collaborative meeting.

Baylor Scott&White at Sunnyvale**Sunnyvale, TX May 2013 – July 2017****Staff Clinical Pharmacist**

- Verification and prospective review of CPOE patient medication orders
- Pharmacokinetic dosing of medications, and lab ordering per hospital protocols
- Patient medication reconciliation, and active counseling of patients
- Participated in interdisciplinary ICU and complex care discharge rounds
- IV admixture preparation and verification: TX IV admixture certified.
- Assisted in patient's own medication chain of custody and receipt documentation.
- Participated in Cerner hospital wide system upgrade, and monthly updates.
- Society Infectious Disease Pharmacists – Antimicrobial Stewardship Certification
- Formation of interdisciplinary hospital-wide Antimicrobial Stewardship program.

Forest Park Medical Center at Frisco**Frisco, TX March 2012 – May 2013****Director of Pharmacy**

- Hospital start-up Implementation, Hospital Pharmacy Construction, Design
- Responsible for all aspects of obtaining initial Pharmacy Licensure, Registration, and Regulatory Audit Compliance: TSBP, TX DPS, DEA, DSHS, negotiated all pharmacy GPO contracts, Implemented USP 797 IV clean room.
- Preparation and active participation in HFAP / AOA hospital compliance survey.
- Engaged medical-surgical staff members: medication order sets & practice needs.
- Implemented fully automated integrated drug supply chain, including Carefusion PhActs Carousel, Pyxis installation and configuration, Pyxis Connect, Pyxis CII Safe, NurseLink, Alaris IV Pump guardrails dataset creation and wireless server configuration.
- Controlled Substance oversight, maintenance of stock, reconciliation of disposition, and physical inventory security.
- Maintained all current HIPAA/HITECH compliance in the pharmacy department
- Pharmacy & Therapeutics Committee: Created hospital pharmacy and drug distribution policies, formulary, and medication order sets.
- Creation of hospital formulary and maintenance of drug item charge master, including associated charge codes, medication billing claims, pricing, and HCPCS.
- Provided clinical pharmacy guidance and nursing staff training for special population therapies.
- Oversight of all inhalational anesthetic vaporizer contracted third party vendors.
- Presented to Medical Executive Committee: medication order trends and pharmacoeconomic impact upon hospital drug expenses.
- Responsible for overall pharmacy budget creation, balancing, processing and reconciliation of all automated and manual medication billing charges, and drug costs. Interacted with all patient care and accounting departments, for accurate patient billing and revenue cycle.

Children's Medical Center Dallas**Dallas, TX November 2009 – March 2012****Clinical Pediatric Emergency Pharmacist**

- Prospective Medical Order Patient Record Review and Verification via Epic software. Clinical Pharmacy interventions recorded through medical EHR.
- Routinely participated in Level I traumas and codes. BLS and PALS certified.
- Proficient in multiple pediatric emergency medical disease states. Participate in pediatric trauma and critical care intubation procedures|
- Precept doctor of pharmacy and nursing students, Texas Tech Adjunct Faculty member.
- Texas State Board of Pharmacy Clinical Preceptor Certification
- Performed routine narcotic stock automated dispensing inventory verification
- Hazmat Decon Team member

Rockwall County Sheriff's Office – Rockwall, Texas**January 2007 – July 2010****Cities Readiness Initiative Volunteer & Training Coordinator**

- Bioterrorism Mass - Point of Dispensing Site Coordinator. Volunteer Training Exercises
- Responsible for +350 Volunteers: recruitment, demographic credential database, and training,
- Created program information website: RockwallCRI.com .
- Developed Point of Dispensing Site Security Plans.
- Participated in monthly Council of Governments meetings. Completed Annual Tactical Reports and monthly deliverables to local, state, and federal agencies, NCTCOG, TX DSHS, CDC.
- Conducted Full-Scale Interagency SNS POD Activation Exercise, police, fire, and municipal agencies..

**Baylor University Medical Center
Staff Hospital Pharmacist**

Dallas, TX October 2003 – November 2009

- Prospective Medical Order Patient Record Review and Verification via Cerner software. Clinical Pharmacy interventions recorded through medical EHR.
- Fulfilled staff pharmacist role in central pharmacy and class 100 IV clean room.
- Verified and filled inpatient medication orders from throughout 1200 bed hospital.
- Filled and compounded inpatient intravenous medication, adult and neonatal, parenteral nutrition, biotech, and cancer chemotherapies.
- Participated in monthly nursing unit inspections and compliance.
- Intravenous Therapy Certification in October 2000 via ACPE accredited program.

Hubbard Regional Hospital

Webster, MA April 2001 – July 2003

Cardinal Pharmacy Provider Services / Owen Healthcare

Director of Pharmacy

Overall hospital pharmacy operations: ordering, drug distribution, and storage.

- Responsible for hospital drug purchasing budget and finances: Proven track record of contract compliant, clinically motivated healthcare cost reductions: resulted in a 45% reduction in drug expenses within the first year.
- Active participation in the implementation of a fully integrated pharmacy computer system with hospital-wide CPSI MIS, with Pyxis patient profile and CPOE capabilities.
- Compliance with all regulatory accrediting bodies: JCAHO, DPH, CMS, DEA.
- Actively participating member of the Pharmacy and Therapeutics, Emergency Department, Safety, and Medication Safety committees. Initiated the formation of Hospital Medication Safety Team: Drug safety and administration policies and procedures. Root cause analysis and failure mode effects analysis of medication dispensing and administration errors, in concert with hospital risk management staff.
- Oversight of daily clinical staff pharmacy medication order interventions and assurance of proper therapies.
- Clinical Infectious Disease: Antimicrobial utilization and resistance trends.
- Customer Service: Direct patient interaction and teaching.
- Training and education of professional medical, nursing, and pharmacy staff, adjunct faculty Massachusetts College of Pharmacy.

Licensure and Credentials

Texas Board of Pharmacy Registered Pharmacist: License #39700 December 2000 Board Certified Preceptor, Texas Intravenous Admixture Certification October 2000

Massachusetts Board of Pharmacy Registered Pharmacist License #21352 January 1991 Pharmacist Preceptor Licensed

Texas Board of Podiatric Medical Examiners Podiatric Medical License: #1653 May 2003

International Association of Privacy Professionals Passed CIPP/US Examination Sept 2011

Education

American Institute of Law <http://www.instituteoflaw.com>

Expected graduation: 2020 Juris Doctor candidate.

New Charter University <http://www.new.edu> Expected graduation: 2020

Master of Business Administration in Finance – Completed graduate coursework.

Boston Veteran Affairs Health Care System: June 1999 - July 2000

Harvard Medical School Affiliated Teaching Hospital: Podiatric Orthopedic Residency

New York College of Podiatric Medicine June 1999 Graduated: Doctor of Podiatric Medicine

Harvard University Extension School Spring 1994 Graduate Level Coursework: Infectious Disease

Massachusetts College of Pharmacy December 1990 Graduated: Bachelor of Science in Pharmacy

Professional Associations

American College of Healthcare Executives: Associate member

American Society for Pharmacy Law: Active member

Infragard: North Texas Chapter

American Society of Hospital Pharmacy

International Association of Privacy Professionals: Passed CIPP/US Examination: Sept 2011

Military / Uniformed Service Experience

United States Army Reserve, Medical Service Corps December 1996 – August 2008 Honorably

Discharged: Commissioned Officer: Captain - Podiatric Medical Officer Officer Basic Course:

AMEDD HQ - Fort Sam Houston, San Antonio, Texas

United States Public Health Services, Commissioned Officer Corps January 16th 2009

Professional Commissioning Board Approval, Officer Commission: LCDR O-4 / IRC Pharmacy

Professional Credentialing Board Approval for USPHS Corps

Texas State Guard Medical Reserve Brigade November 2010 – May 2014 Pharmacy Officer

assigned to TMB HQ: Direct Commission: Major O-4

Community Service

Civil Air Patrol, United States Air Force Auxiliary January 2010 – Present Major: Specialty:

Inspector General / Drug Demand Reduction Officer

Candidate for Rockwall ISD Board of Trustees Spring 2014

Texas VOAD Annual Conference, Dallas, Texas July 2010 Pediatric Considerations in a Disaster

Crisis Project Medishare – University of Miami: Haiti, Port au Prince April 2010 Field Tent

Hospital Pediatric Emergency Medical Relief Team Volunteer

Rockwall County Sheriff Office January 2007 – June 2010 **American Legion** Active member since 2000

Rockwall Police Department Citizens Police Academy/Citizens on Patrol Fall 2003 Formation of 501(c)3 Non-Profit Organization

References Furnished Upon Request