

CURRICULUM VITAE

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PROFESSIONAL EXPERIENCE:

2018 – Present, *Founder and General Partner* Catalyst Economic Consulting LLP
Senior Consultant Compass Lexecon

2014 – 2018, *Executive Vice President, Head of Silicon Valley Finance Practice,*
Compass Lexecon

2006 – 2014, *Vice President,* Cornerstone Research, Inc.

EDUCATION:

2002, *Ph.D. in Finance,* Fuqua School of Business, Duke University, Durham, NC

1997, *M.A. in Economics,* University of California at Davis, Davis, CA

1993, *B.A. in Economics,* Washington and Lee University, Lexington, VA

ACADEMIC EXPERIENCE:

2010 – 2014, *Lecturer of Law,* Stanford School of Law, Stanford University, Palo Alto, CA
Doctoral Economic Analysis and Law in Class Actions

2002 – 2006, *Assistant Professor (Finance),* University of Wisconsin-Madison, Madison, WI
Doctoral Corporate Finance and Empirical Methods
Undergraduate Corporate Finance
Executive Corporate Finance

2001, *Lecturer (Finance),* Terry Sanford Institute of Public Policy, Duke University, Durham, NC
Masters Corporate Finance and Asset Pricing

PUBLICATIONS:

“Price Impact, Materiality, and Halliburton II,” co-authored with Allen Ferrell, Washington Law Review, Vol. 93, No. 2, 2015.

“Intertemporal Capital Budgeting,” co-authored with Martin Ruckes, 2012, *Journal of Banking and Finance*, Volume 36, pp. 2543–2551.

“The Effect of Taxes on Multinational Debt Location,” co-authored with Matteo P. Arena, 2010, *Journal of Corporate Finance*, Volume 16, pp. 637–654.

“The Effects of Capital Structure when Expected Agency Costs are Extreme,” co-authored with Campbell R. Harvey and Karl V. Lins, 2004, *Journal of Financial Economics*, Volume 74, Issue 1, pp. 3–30, Lead Article.

“The Effects of Capital Structure when Expected Agency Costs are Extreme,” co-authored with Campbell R. Harvey and Karl V. Lins, NBER No. 8452, November 2001.

“The Asian Bet,” co-authored with Campbell R. Harvey, In *Financial Markets and Development: The Crisis in Emerging Markets*, Edited by A. Harwood, R. E. Litan, and M. Pomerleano, The Brookings Institution, 1999.

CONFERENCES AND OTHER PRESENTATIONS:

“Intertemporal Capital Allocation”

EFMA, Madrid July 2006

University of Wisconsin–Madison, February 2006

“Underpricing Versus Underinvestment in IPOs”

University of Wisconsin–Madison, October 2005

University of California at Irvine, March 2005

European Financial Management Association, Zurich, 2004

“Leverage in Young Public Companies: Evidence of Life Cycle in Capital Structure”

University of British Columbia, February 2001

University of Michigan, February 2001

University of Illinois, February 2001

Penn State University, February 2001

University of Virginia-Darden School of Business, March 2001

“Leverage in Young Public Companies: Evidence of Life Cycle in Capital Structure”

Boston College, March 2001

University of Wisconsin-School of Business, March 2001

“The Effects of Capital Structure When Expected Agency Costs are Extreme”

Western Finance Association, Cabo San Lucas, June 2003.

American Finance Association, Atlanta, January 2002.

The Center for New and Emerging Markets and CIFRA Conference, *Financial Market Development in Emerging and Transition Economies*, London, September 2000.

“The Asian Bet”

Canadian Investment Review Annual Global Investment Conference, Canada, 2000.
The Brookings and World Bank Conference, *Financial Markets and Development: Preventing Crises in Emerging Markets*, Palisades, New York, March 1999.

REPORTS AND TESTIMONY:

In re Sterling Financial Corporation v. Clyde Conklin and the Bank of Whitman Securities Litigation (Report, November 2, 2007)

Torbati v. Torbati, August 2008 (Deposition, August 5, 2008)

Teimuraz Tsirekidze v. Syntax-Brilliant et al. (Report, May 4, 2009)

In re Vahe Ohanessian et al. v. Security with Advanced Technology et al. (Report, March 22, 2010)

Data Key Partners v. Permira Advisers et al. (Report, October 12, 2011)

In re Checking Account Overdraft Litigation (Declaration, February 3, 2012; Deposition, March 1, 2012)

Theodore E. Dean, et al. v. China Agritech et al. (Declaration, February 17, 2012; Deposition, March 15, 2012; Declaration, April 16, 2012)

Ravi P. Rawat and Elliot Lyons v. Navistar International (Report, March 16, 2012)

In re Mark Henning et al. v. Orient Paper et al. (Report, April 9, 2012; Deposition, May 8, 2012)

McCormack-Missouri Wireless et al. v. George K. Baum Advisors et al. (Report, July 16, 2012; Report, August 10, 2012; Deposition, August 21, 2012)

Salina-Spavinaw Telephone Company v. George K. Baum Advisors et al.; Chickasaw Wireless and Chickasaw Holding Company v. George K. Baum Advisors, Brown Brothers Harriman, and Thomas Riley (Report, July 16, 2012; Report, August 10, 2012; Deposition, August 21, 2012)

Plumbers & Pipefitters National Pension Fund et al. v. Michael Burns and Robert Richter; Hawaii Ironworkers Annuity Trust Fund v. Bernard Cole et al. (Declaration, August 23, 2012; Deposition, September 12, 2012; Testimony before the Hon. James G. Carr, July 11, 2013)

In re Carlos Munoz v. China Expert Technology, Inc., et al. (Report, February 22, 2013; Deposition, March 26, 2013)

In re Treo by Quantum v. Oppenheimer Multifamily Litigation (Report, March 28, 2013; Deposition, September 10, 2013)

Brown v. China Integrated Energy et al. (Declaration, March 31, 2014; Deposition, April 8, 2014; Testimony before Hon. Beverly Reid O’Connell June 23, 2014; Declaration, December 22, 2014; Deposition, January 7, 2015)

Suarez et al. v. Anheuser-Busch Companies, LLC (Declaration, August 29, 2014; Deposition, September 9, 2014)

Carver et al. v. Bank of New York Mellon et al.; Fletcher v. Bank of New York Mellon et al.
(Report, December 5, 2014)

Carver et al. v. Bank of New York Mellon et al.; Fletcher v. Bank of New York Mellon et al.
(Report, December 5, 2014)

In re Public Storage Limited Partnership Litigation (Declaration, July 6, 2015, Deposition July
31, 2015, Trial Testimony, January 3, 2016)