

John N. Chapin, Jr. *CFE, CMC, FIMC, MAE*

Jack Chapin is Managing Partner of *CHAPIN Associates Ltd.* providing financial analytics, valuation and expert testimony to lawyers representing clients throughout the litigation process. Jack has been a Litigation Services' practice leader for two Big Four Firms since 1979. He formed his new firm in 1998, after reaching the mandatory retirement age for partners at Coopers & Lybrand LLP, now merged as PricewaterhouseCoopers LLP, where he was Partner-in-Charge of Litigation & Claims Services for Chicago and the Midwest Region. He has been responsible for over 900 engagements in 40 cities, coast to coast, testifying over 50 times.

Jack specializes in antitrust, intellectual property, consultants malpractice, liability analysis, telecommunications, breach of contract, valuations, damage claims analysis, computer/software failure, dealer/franchise, post merger/acquisition, IRS disputes and office of general counsel reviews. He has arbitrated over 60 matters for the AAA, NASD and NYSE as well as several private matters. He teaches select Litigation Services seminar subjects for the AICPA, ABA and IMC USA nationally as well as several state and local societies.

He testifies as an expert witness at deposition, hearings and trial.

Representative litigation services engagements include:

- Testifying in a jury trial in an IP Lanham Act case in which trade dress and false advertising were at issue.
- Directing financial analysis, pricing reviews, economic and statistical studies to refute plaintiff's damage claim in a civil antitrust case leading to expert testimony.
- Providing expert witness testimony on liability issues in a large multi-district antitrust class action suit, which led to ultimate dismissal.
- Testified in several consulting malpractice matters in which performance was at issue as well as Firm partnership dispute cases.
- Conducting a law department organization and reporting review including analysis of legal costs and alternative approaches for the largest bank holding company in a major Midwest industrial state.
- Developing microcomputer models to examine assumptions for cost justification and volume discount schedules under Robinson-Patman for a major communications terminal manufacturing company.
- Testifying at deposition to refute a \$200M consequential damage claim developed by an economist in an insurance coverage suit related to mass tort litigation. Following Jack's deposition, the plaintiff's claim and the opposing economist were dismissed.

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- Directing an industry transaction study to assist economists in refuting plaintiff's allegations in a multi-district antitrust class action suit.
- Developing a special economic survey for the Business Roundtable to aid in determining the cost to the public of product liability litigation.
- Directing the development of a case management and operational plan to assist in planning resources, budgeting and tracking events surrounding the multiple complex capital trials resulting from the 1980 riot in the Penitentiary of New Mexico at Santa Fe.
- Testifying at deposition to refute a damage claim put forth by plaintiff in an antitrust tying case in the electronics controls industry. Defendant prevailed.

Mr. Chapin has over 40 years experience in various aspects of management consulting, data processing, and litigation services. This includes several line management assignments with IBM and CDC, and P&L responsibility with a bank facility management company. He has served in marketing, industry, branch and division management positions as well as corporate vice president. Past key assignments include:

- Managing the team that completed the 3000 terminal On-line Realtime Branch Information Transaction (ORBIT) system for Household Finance Corporation.
- Leading the group that computerized the network order wire input system for the Midwest Stock Exchange Services Corporation.
- Serving as trial counsel while an officer in the U.S. Army for several court-martial proceedings.

Mr. Chapin attended DePauw University, Greencastle, Indiana and received his BSBA and MBA from the John M. Olin School of Business, Washington University in St. Louis. He was selected Class Marshall. He completed the Advanced Industry School of Banking and Finance at Rutgers - The State University of New Jersey and several advanced management courses at IBM. He evolved and taught Management Development for CDC.

Jack is a Certified Fraud Examiner (CFE), and a Certified Management Consultant (CMC); a member of Omicron Delta Kappa, the Panel of Arbitrators of the American Arbitration Association, the Board of Arbitrators of the National Association of Securities Dealers, Inc., the National Association of Certified Fraud Examiners; National Chairman (1994-1996) and a Fellow of the Institute of Management Consultants USA, Inc. (FIMC); past National Co-chair of the Council of Consulting Organizations, Inc.; an associate member of the American Bar Association and the National District Attorneys Association. He is a practicing member of the Academy of Experts UK (MAE) as well as the Licensing Executives Society, Inc.

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