

**DAVID OSTROVE**  
**PARTIAL LIST OF PUBLICATIONS**

- "Tax Ideas", "Successful Estate Planning Ideas and Methods Service,"  
    "Wills Form Service", "Executive Action Reports"  
    Contributing Editor to Prentice-Hall, 1974 to Present;
- "Estate Planning - The Practical Approach"  
    Prentice-Hall, 1974;
- "Estate Planning For the Man With the Closely Held Corporation"  
    Prentice-Hall, 1976;
- "Avoiding Probate"  
    National Tooling and Machinery Association, Fall, 1980;
- "What You Should Know About the New Tax Laws"  
    National Tooling and Machinery Association, 1981;
- "The Complete Family Estate Plan for Avoiding Probate"  
    Prentice-Hall, 1983 (Completely revised 1989);
- "A Declaration of Trust - A Substitute for a Will"  
    Prentice-Hall, 1984;
- "The Complete Checklist for the Purchase or Sale of a Business"  
    Prentice-Hall, May 3, 1984;
- "A Tax Planner's Complete Set of Corporate Minutes"  
    AAA-CPA, Inc., Fall, 1985;
- "Community Property Aspects of Estate Planning"  
    California Association of Attorney-CPAs, Dec., 1986;
- "The Retainer Agreement as Loss Prevention Tool"  
    Prentice-Hall's Of Counsel, January 5, 1987;
- "How Lawyers Can Reduce Their Malpractice Risk"  
    Beverly Hills Bar Association Journal, Spring, 1987;
- "Tax Planning After the Owner's Death -- Is It Too Late?"  
    American Association of Attorney-Certified Public Accountants, Inc., June 1987;
- "Investing Retirement Plan Funds"  
    1987 - Pension Planning Conference The California Society of CPAs;
- "Fiduciary Accounting Issues"  
    Texas Association of Attorney-CPAs, March 1988;
- "Fiduciary Accounting for Estates and Trusts"  
    California CPA Society, June 1988;
- "Watch Out for the Broad Sweep of Section 2036(c)"  
    The Attorney-CPA, March-April, 1989;
- "California Supreme Court Strikes Down Tort Measure of Damages in  
    Wrongful Discharge Case"  
    An analysis of the Foley case The Attorney-CPA, July-August, 1989;
- "Fiduciary Accounting for Estate and Trusts"  
    California CPA Society, 1989;
- "What the CPA Should Know About California Community Property"  
    The California Society of CPAs – 1989;

- "Four Case Studies" (Accountants' Liability)  
The California Society of CPAs, November, 1989;
- "The Fine Art of Testifying, The Attorney-CPA's Perspective"  
25th Annual Meeting of AAA-CPAs, November, 1989;
- "Post Mortem Estate Planning"  
1992 Estate Planning Conference - The California Society of CPAs July 1992  
San Francisco and Los Angeles;
- "Planning For The Marital Deduction When The Surviving Spouse Is Not A U.S. Citizen"  
The Attorney-CPA Summer, 1992 Edition;
- "Leveraged Buy-Outs, Fraudulent Conveyances, And The Alter-Ego Doctrine"  
27th Annual Meeting Of The American Association Of Attorney-CPAs,  
San Diego, California, November 1991;
- "Accountants' Common Law Third-Party Liability"  
(compiled materials) Midyear Meeting Of The American Association Of  
Attorney-CPAs, Nashville, Tennessee, July 1992;
- "Accountant's Liability to Third Persons"  
Prepared examination questions for the American Board of Professional  
Liability Attorneys Exam, 1994;
- "Preventing Legal Malpractice in The Specialties: Probate, Trusts & Estate Planning"  
Prepared for Lawyers' Mutual Insurance Company for conference, Pasadena,  
February 1994 (also was speaker at conference);
- "Introduction to Accounting For Lawyers" and "Speakers' Guide For Introduction  
To Accounting For Lawyers"  
Prepared for CEB Continuing Education of The Bar, California, 1994;
- "Financial Statement Analysis,"  
Prepared for American Association of Attorneys-Certified Public Accountants  
30<sup>th</sup> Annual Meeting, New Orleans, Louisiana November, 1994;
- "Fiduciary Accounting,"  
Long Beach Estate Planning Council California, January 1994;
- "Presenting Accounting/Legal Evidence in Court"  
Prepared for American Association of Attorneys-Certified Public Accountants  
31<sup>st</sup> Annual Meeting, Palm Springs, California, November, 1995;
- "When Things Go Wrong in Accounting - A Big Firm's Perspective"  
Prepared for American Board of Professional Liability Attorneys 1996 Seminar at  
The Ritz Carlton Hotel in San Francisco, California, September, 1996
- "Wills and Trusts"  
(Textbook) written by Prof. Ostrove and Published by Southwestern Law School, 1998;
- "Survey of Wills and Trusts"  
(Textbook) written by Prof. Ostrove and Published by Southwestern Law School, 1999;
- "Survey of Wills and Trusts"  
(Textbook) written by Prof. Ostrove and Published by Southwestern Law School, 2000;
- "Fiduciary Accounting & the New Principal & Income Act"  
Prepared for American Association of Attorneys-Certified Public Accountants  
38<sup>th</sup> Annual Meeting, Park City, Utah, July, 2001;
- "Analyzing Financial Statements After Enron: What Every Lawyer Should Know"  
Prepared for the California Continuing Education of the Bar - January 2003;

“Accounting for Trusts & Estates Attorneys”

Prepared for the California Continuing Education of the Bar - May 2004;

“Accounting for Lawyers; Beyond the Basics”

Prepared for the California Continuing Education of the Bar - February 2005;

1991, 1992, 1993, 1994, 1995 and 1996 Original Texts and Revisions for the Following Courses for the California CPA Education Foundation:

"The CPA as an Expert Witness" (LIT 1)

"Expert Witness: Deposition and Trial" (LIT 2)

"Fiduciary Accounting for Estates and Trusts"

"Advanced Corporate Tax Problems for the Experienced Practitioner" (1990 & 1991)

"California Community Property, What The CPA Must Know"

1997, 1998, 1999 and 2000 Original Texts and Revisions for the Following Course for the California CPA Education Foundation:

"Fiduciary Accounting for Estates and Trusts"

2001 and 2002 Original Text for the Following Course for the California CPA Education Foundation:

"Summary Accounting for Trusts and Estates"

2003 Original Text for the Following Course for the California CPA Education Foundation:

“Accounting and Auditing for Trusts and Estates”

2004, 2005 and 2006 Original Text for the Following Course for the California CPA Education Foundation:

“Preparing Accountings and Reports for Trusts & Estates”