

Curriculum Vitae

Name: Joe L. Williams, CPCU

Position: Partner
Pozmantier Insurance Consulting Services, LLC
4550 Post Oak Place, Suite 227
Houston, Texas 77027
Phone: 713 275-4000 x 13
Fax: 713 275-4004

Residence:
3112 Lafayette
Houston, Texas 77005
(713) 667-6757

Education: MBA, University of Houston 1973;
BS, Lamar University, Beaumont, Texas 1968;
Chartered Property and Casualty Underwriter
(CPCU) 1969

Licensing: General Lines Agent
Licensed Risk Manager
Surplus Lines Agent

Professional Association Memberships:

- Independent Insurance Agents of America
- Independent Insurance Agents of Texas
- Independent Insurance Agents of Houston
- Society of Chartered Property and Casualty Underwriters

Civic and Community Association Memberships:

- Past President, Jewish Federation of Greater Houston
- Past Chairman-United Jewish Campaign
- Past President, Congregation Emanuel
- Board Member, United Jewish Communities

Teaching:

Mr. Williams has taught numerous seminars on Business Insurance at the University of Houston. He is a frequent lecturer and seminar leader on various insurance topics.

**Past Recognition/
Activities:**

- National Chairman - Home Insurance Advisory Council
- President - Houston Urban Bunch (United Way Agency)
- National Director - Intersure
- Chairman - Parks & Recreation Board, City of West University, Texas
- Area Chairman, Regional Chairman, and National Executive Committee - Young Leadership Cabinet of United Jewish Appeal (UJA)
- Recipient, Congregant of the Year Award 1994 - Congregation Emanu El
- Participant, Wexner Heritage Foundation Leadership Program
- Young Leadership Award – Jewish Federation of Houston
- Bond of Faith Award – Israel Bonds

General:

Mr. Williams has over 42 years experience as an insurance agent/broker and risk management consultant. He has particular expertise in insurance coverage analysis. Mr. Williams is very familiar with all phases of the insurance industry, including consulting on bad faith, customs and practices, and standards of care. He is experienced in agency valuation, and relations between agencies and companies. He is frequently sought after as a media contact for radio, television and news publication as an authoritative source of information about various insurance and risk management topics.

He was one of the youngest people ever to receive the CPCU professional designation at the age of 23.