

**NATALLIE M. BOGUMIL, MBA, CFP**

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**EDUCATION:**

- 1995: Rollins College, Winter Park, Florida  
**Certified Financial Planner Designation (CFP)**
- 1987: Orlando, Florida  
**Certified Management Assessor**
- 1983 to 1984: University of Central Florida, Orlando, Florida  
**Master of Business Administration (MBA)**  
Specialization in Corporate Planning and Finance.  
With Honors
- 1981 to 1982: University of Central Florida, Orlando, Florida  
**Bachelor of Science in Business Administration**  
Management major with emphasis in Strategic Planning.  
With Honors
- 1978 to 1980: Brevard Community College, Cocoa, Florida  
**Associate of Arts**  
With Honors

**BUSINESS  
EXPERIENCE:**

- 1994-Present: **REMINGTON FINANCIAL SERVICES, INC.**, Winter Springs, Florida  
Remington Financial Services serves as a Registered Investment Advisory for individuals and corporations. The firm is a full financial planning advisory providing the following services for clients:

Asset Management  
Retirement Planning  
Estate Planning  
Tax Planning  
Budget Planning  
Restricted Guardianship Accounts

This firm also specializes in economic loss analysis on behalf of either

plaintiff or defendant in civil litigation and/or mediation/arbitration. We utilize state-of-the art economic loss analysis models and perform our reports in a very timely and accurate manner.

Natallie Bogumil serves as Expert Witness in determining economic damages in the following areas:

Personal Injury  
Wrongful Death  
Family Law  
Securities Law  
Probate and Estates  
Breach of Contract  
Employment Law / Title VII  
Medical Malpractice

- 1984-2002: **UNIVERSITY OF CENTRAL FLORIDA, COLLEGE OF BUSINESS, DEPARTMENT OF MANAGEMENT**, Orlando, Florida  
Professor in Strategic Management at the Senior level, the capstone course. Instruction includes emphasis on long-term corporate planning, top-level management decision processes, environmental impact on strategic planning, and corporate financial analysis.
- 1990 - 1994: **METROPOLITAN LIFE INSURANCE COMPANY**, Longwood, Florida  
Starting as an Account Representative, escalated to Leaders' Conference Qualifier and Financial Planner to Orlando corporations. Specialties include the areas of Retirement and Estate Planning, employee benefits law, ERISA compliance.
- 1987 - 1988: **ASSESSMENT DESIGNS, INC.**, Orlando, Florida  
Assessed executive level management potential for such corporations as Ford Motor Company, General Motors Company, Digital Equipment and Milliken Company. Methods of assessment included in-basket exercises, negotiation exercises and formal, written report analysis. Candidates were evaluated on such skills as Leadership, Decisiveness, Judgment, Decision-Making, Oral Communications, Written Communications, and Strategic Planning. Economic valuation of high level employees with reference to financial benefit to the corporation.
- 1984-Present: **THE ACCENT CONSULTING GROUP, a.k.a., WALTER BOGUMIL & ASSOCIATES**, New Smyrna Beach, Florida  
Currently, a partner in this management consulting firm. Specializations include: Strategic Planning, Wage and Compensation analysis, wrongful discharge and EEO violations. Research and report writing in the areas of wrongful discharge and economic loss valuation.

**PROFESSIONAL  
AFFILIATIONS:**

Former Director, Board of Directors  
International Association of Financial Planners

Former Director, Board of Directors  
Institute of Certified Financial Planners  
(Both of the above associations merged. Currently, Financial Planning  
Association (FPA))

Current member, Financial Planning Association

Florida Bar Association, Family Law Division, former Affiliate Member

Florida Bar Association, Vice Chair, Litigation Support Professionals  
Committee, 2001-2002, (Family Law Section)

Florida Bar Association, Secretary, Membership Committee, 2001-2002,  
(Family Law Section)

American Association of University Women (AAUW)