

## **Curriculum Vitae**

Burl Daniel, CPCU, CIC, CRM  
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### **Expert Profile:**

Burl Daniel, CPCU, CIC, CRM - Insurance Expert Witness consulting with counsel for plaintiff or defendant. Since 2004 professional activities have been focused on Insurance Expert Witness engagements. His career spans thirty-plus years in the insurance industry, including twenty four years as an insurance agency principal. For a complete CV and list of engaged "Cases" please visit [www.burldaniel.com](http://www.burldaniel.com).

### **Professional Designations:**

**2001 CRM:** Certified Risk Manager, [www.scic.com](http://www.scic.com)  
**1993 CIC:** Certified Insurance Counselor, [www.scic.com](http://www.scic.com)  
**1989 CPCU:** Chartered Property Casualty Underwriter, [www.aicpcu.org](http://www.aicpcu.org)

### **Insurance Expert Witness regarding:**

- Insurance Agent Errors & Omissions
- Agent / Carrier Customs & Practices
- Insurance Bad Faith
- Property Insurance
- Business Interruption - Business Income
- Flood Insurance
- Ocean & Inland Marine Insurance
- Commercial Auto
- Commercial General Liability (Occurrence & Claim Made)
- Product & Completed Operations Insurance
- Commercial Umbrella
- Workers Compensation
- Professional Liability (Occurrence & Claim Made)
- Director & Officer / Employment Practices Liability
- Surplus Lines Insurance
- Crime Insurance / Fidelity Bonds
- Property & Casualty Underwriting
- Personal Auto & Umbrella

### **Education / Licenses:**

BBA Insurance - University of Texas at Austin  
Property Casualty and Risk Manager licensed in Texas.

### **Insurance Experience:**

**2004-** President, Burl Daniel Associates - Insurance Expert Witness engaged by Plaintiff & Defense counsel. Engaged to provide insurance analysis and opinions regarding insurance litigation issues, including deposition and court testimony.

**2001-04** Senior Vice President Frost Insurance Agency, a top 100 U.S. national agency. Duties included insurance sales, advice and claims management for insurance clientele.

**1988-2001** Principal, Milrany Scott /AIS Insurance Agency, Fort Worth, TX. Insurance agency principal and manager, including sales, carrier negotiations & employee management. Responsible for agency-carrier contracts, claims analysis & acquisition of agencies.

**1985-87** Board of Directors: Independent Insurance Agents of Tarrant County

**1984-88** President, Burl Daniel Insurance, Fort Worth, TX. Insurance sales, service, and claims assistance for Commercial & Personal Lines.

**1979-84** Principal, Dickerson-Llewellyn Agency, Fort Worth, TX. Developed initial book of business through Commercial & Personal Lines Insurance sales. Integrated several books of business acquired by agency.

**1976-79** World travel included Europe, Middle East, Asia, Australia, and South America.

**1975-76** Assistant Insurance and Risk Manager - Gulf States Utilities, Beaumont, TX. Corporate risk manager with responsibility for large deductible programs and claims management.

**Insurance Academic Background:**

**2006-07** Adjunct Professor of Insurance & Risk Management - University of North Texas Certified Financial Planner Program

**1984** Tarrant County College - Insurance Lecturer, INS 21 courses

**1981-83** Adjunct Professor of Insurance - University of Texas Arlington

**1975** Bachelor of Business Administration, Insurance - University of Texas at Austin Curriculum included Principles of Insurance, Property & Liability Insurance, Life Insurance, Actuarial Analysis, Risk Management, Accounting, and Finance.

**Licenses:** Property-Casualty, Risk Manager

**Representative clients:**

- Oil jobbers
- Manufacturers
- Distribution
- General & Artisan Contractors
- Nonprofit organizations
- Truckers
- Service companies
- Insurance companies
- Banks
- Importers - Exporters