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| Education: | BBA, The University of Texas at Austin – 2005 MBA, The University of Texas at Austin – 2013 |
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| Certifications: | Accredited Senior Appraiser/Business Valuation (ASA) - 2018 American Society of Appraisers Accredited in Business Valuation (ABV) - 2019 American Institute of Certified Public Accountants Appraisal Review & Management Candidate - 2024 American Society of Appraisers |
| Associations: | Member, American Society of Appraisers Member, Houston Chapter American Society of Appraisers Member, American Institute of Certified Public Accountants Member, Provisors |

Professional Experience:

Director, Valuation and Forensic Services, Andersen Tax, LLC, Houston, Texas - April 2024 to Present. Responsible for conducting valuations of closely-held businesses for estate, gift and income tax, divorce, litigation support, and merger and acquisition purposes.

Senior Business Valuation Manager, BPM LLP, Houston Texas - September 2022 to March 2024. Performed business valuation, financial analysis, and appraisal review services for public and privately held entities. The valuation services performed were used for various purposes, including financial reporting, estate and gift taxes, litigation, mergers and acquisitions, and shareholder and partner disputes.

Director, Convergent Capital Appraisers, Houston, Texas - July 2018 to August 2022. Performed business valuations for estate and gift taxation issues including limited partnerships and limited liability companies, purchase price allocation and intangible assets, valuation and consulting in mergers and acquisitions, ESOP appraisals, special issue damages, family law issues, dissenting stockholder disputes and partnership disputes.

Senior Vice President, Stout Risius Ross, Inc. - September 2012 to September 2016. Performed financial analysis and valuation of corporate securities and partnership interests of private and closely held companies as well as publicly traded corporations, including assignments and valuations for estate, gift and income tax requirements, fairness opinions, mergers and acquisitions, reorganizations, financial reporting requirements, litigation support, estate planning and employee stock ownership plans.

Senior Associate, HFBE Inc. - January 2006 to August 2012. Provided valuation, financial-advisory, and investment-banking services to both privately held and publicly traded companies.

Speaking & Writing Credits:

Author, BPM Insights, July 2023 "Business Valuation for Divorce Purposes"

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Speaking and Writing Credits (continued)

Author, BPM Insights, May 2023 "Fairness Opinions"

Co-author, *BPM Insights*, January 2023 "New Pay Versus Performance Rules to Prepare for in the 2023 Proxy Season"

Jury Panelist, American Society of Appraisers, December 2020, Expert Witness Workshop,

Author, *Convergent Capital Appraisers Valuation Insights*, April 2019, "Valuation Insights from Kress v. U.S."

Author, *Convergent Capital Appraisers Valuation Insights*, May 2021, "Valuation Insights from Warne v. Commissioner"

Panelist, Commercial Finance Association, May 2015, Oilfield Services Industry Update

Co-author, *SRR Journal*, September 2014 "Oilfield Services and Equipment Industry Transaction and Trends"